
SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company as of the date of this document and immediately after completion of the [REDACTED] and the [REDACTED]:

	Aggregate nominal value of Shares (US\$)
As of the date of this document	
<i>Authorized share capital</i>	
500,000,000 Shares with par value of US\$0.0001 each	50,000
<i>Issued share capital</i>	
53,333,333 Shares of a par value of US\$0.0001 each	5,333.3
Immediately after completion of the [REDACTED] and the [REDACTED]	
<i>Authorized share capital</i>	
[2,000,000,000] Shares with par value of US\$0.0001 each	[200,000]
<i>Issued share capital</i>	
53,333,333 Shares of a par value of US\$0.0001 each in issue	5,333.3
[REDACTED] Shares of a par value of US\$0.0001 each to be issued pursuant to the [REDACTED]	[REDACTED]
[REDACTED] Shares of a par value of US\$0.0001 each to be issued under the [REDACTED]	[REDACTED]
[REDACTED] Shares of a par value of US\$0.0001 each in total	[REDACTED]

ASSUMPTIONS

The above table assumes that (1) the [REDACTED] becomes unconditional and the Shares are issued pursuant to the [REDACTED] and the [REDACTED]; and (2) the [REDACTED] or any option granted under the [REDACTED] Share Option Scheme is not exercised. The above table also does not take into account any Shares which may be issued or repurchased by us under the general mandates granted to our Directors as referred to below.

RANKING

The [REDACTED] are ordinary shares of US\$0.0001 each in the share capital of our Company and upon completion of the [REDACTED] and the [REDACTED], and will rank *pari passu* in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this document.

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CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Memorandum of Association and Articles of Association, our Company may from time to time by ordinary resolution of Shareholders (1) increase its capital; (2) consolidate and divide its capital into shares of larger amount; (3) subdivide its shares into shares of smaller amount; and (4) cancel any shares which have not been taken. In addition, our Company may subject to the provisions of the Cayman Companies Act reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. See “Appendix III — Summary of the Articles of Association and Cayman Islands Company Law — 2 Articles of Association — 2.5 Alteration of capital” for details.

GENERAL MANDATE TO ISSUE SHARES AND GENERAL MANDATE TO REPURCHASE SHARES

Subject to conditions set forth in “Structure of the [REDACTED] — [REDACTED]”, our Directors have been granted a general unconditional mandate to allot, issue and deal with and repurchase Shares.

See “Appendix IV — Statutory and General Information — A. Further Information about Our Company — 3. Written resolutions of the Shareholders of our Company passed on [●]” for further details.

[REDACTED] SHARE OPTION SCHEME

We have conditionally adopted the [REDACTED] Share Option Scheme. The principal terms of the [REDACTED] Share Option Scheme are summarized in the section headed “Appendix IV — Statutory and General Information — D. [REDACTED] Share Option Scheme” of this document.