

**APPENDIX II                                  UNAUDITED [REDACTED] FINANCIAL INFORMATION**

*The information set out in this appendix does not form part of the Accountants’ Report from KPMG, Certified Public Accountants, Hong Kong, the reporting accountants of the Company, as set out in Appendix I to this document, and is included herein for illustrative purposes only.*

*The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.*

**A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED NET TANGIBLE ASSETS**

The following unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group is prepared in accordance with paragraph 4.29 of the Listing Rules and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to equity shareholders of the Company as if it had taken place on May 31, 2022.

The unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as at May 31, 2022 or at any future date.

	Consolidated net tangible assets attributable to equity shareholders of the Company as at May 31, 2022 <sup>(1)</sup>	Estimated [REDACTED] from the [REDACTED] <sup>(2)</sup>	Unaudited [REDACTED] adjusted net tangible assets attributable to equity shareholders of the Company	Unaudited [REDACTED] adjusted net tangible assets attributable to equity shareholders of the Company per Share <sup>(3)</sup>	[REDACTED]
	RMB’000	RMB’000	RMB’000	RMB	HK\$ <sup>(4)</sup>
Based on an [REDACTED] of HK\$[REDACTED] per Share	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

*Notes:*

- (1) The consolidated net tangible assets attributable to equity shareholders of the Company as at May 31, 2022 is arrived after deducting intangible assets of RMB124,097,000 and goodwill of RMB699,778,000 from the consolidated total equity attributable to equity shareholders of the Company as at May 31, 2022 of RMB2,640,097,000, which is extracted from the Accountants’ Report set out in Appendix I to this document.
- (2) The estimated [REDACTED] from the [REDACTED] are based on the estimated [REDACTED] of HK\$[REDACTED] per share and HK\$[REDACTED] per share, being the lower end price and higher end price of the indicative [REDACTED] range respectively, after deduction of the estimated

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[REDACTED] fees and other related expenses related to [REDACTED] (excluding approximately RMB[REDACTED] which has been charged to the consolidated statements of profit or loss up to May 31, 2022), and does not take into account of any shares that may be issued upon exercise of the [REDACTED]. The estimated [REDACTED] from the [REDACTED] is converted into RMB at an exchange rate of HK\$1.00: RMB0.9044.

No representation is made that Hong Kong dollar amounts have been, could have been or may be converted into RMB, or vice versa, at that rate.

- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is arrived at after the adjustment referred to in the preceding paragraph and on the basis that [REDACTED] Shares were in issue, being the number of shares expected to be in issue following the completion of the [REDACTED] and the [REDACTED], and does not take into account any shares which may be issued upon the exercise of the [REDACTED] and the options granted under the Share Option Scheme.
- (4) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is converted into Hong Kong dollars with the exchange rate of HK\$1 to RMB0.9044. No representation is made that Renminbi amounts have been, could have been or could be converted into Hong Kong dollars, or vice versa, at that rate or at any other rates.
- (5) No adjustment has been made to the unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company to reflect any trading result or other transactions of the Group subsequent to May 31, 2022.

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[REDACTED]

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[REDACTED]

[REDACTED]

**KPMG**

*Certified Public Accountants*

Hong Kong

November 30, 2022