
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (a) a copy of [REDACTED];
- (b) a copy of each of the material contracts referred to the section headed “Statutory and General Information – B. Further Information about Our Company’s Business – 1. Summary of Material Contracts” in Appendix IV to this document; and
- (c) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 10. Consents of Experts” in Appendix IV to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.huafang.com up to and including the date which is 14 days from the date of this document:

- (a) our Memorandum and Articles of Association;
- (b) the Accountants’ Report for the three years ended December 31, 2019, 2020 and 2021 and the five months ended May 31, 2022 issued by KPMG, and the report on the unaudited [REDACTED] financial information prepared by KPMG, the texts of which are set out in Appendix I and Appendix II to this document, respectively;
- (c) the audited consolidated financial statements of our Company for the three years ended December 31, 2019, 2020 and 2021 and the five months ended May 31, 2022;
- (d) the legal opinions issued by King & Wood Mallesons, our PRC legal advisor, in respect of certain aspects of our Group and the property interests of our Group;
- (e) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal advisor, in respect of certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (f) the memorandum issued by Dorsey & Whitney LLP and Dorsey & Whitney (Europe) LLP in respect of US, UK, EU and UN economic and trade sanctions law and Clayton Utz in respect of Australia sanctions laws;
- (g) the memorandum issued by Commerce & Finance Law Offices in respect of PRC cybersecurity and data privacy protection laws;
- (h) the legal opinion issued by Beijing Rongtai Law Firm, our arbitration counsel in respect of the Potential Arbitration Proceeding;

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- (i) the Cayman Companies Act;
- (j) the material contracts referred to the section headed “Statutory and General Information – B. Further Information about Our Company’s Business – 1. Summary of Material Contracts” in Appendix IV to this document;
- (k) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 10. Consents of Experts” in Appendix IV to this document;
- (l) service contracts and letters of appointment entered into between the Company and each of the Directors; and
- (m) the iResearch Report.