

# CHICMAX

## Shanghai Chicmax Cosmetic Co., Ltd.

### 上海上美化妝品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

#### GLOBAL OFFERING

全球發售

<b>Number of Offer Shares under the Global Offering</b>	: 36,958,000 H Shares (subject to the Over-allotment Option)
全球發售的發售股份數目	: 36,958,000股H股(視乎超額配股權行使與否而定)
<b>Number of Hong Kong Offer Shares</b>	: 3,695,800 H Shares (subject to reallocation)
香港發售股份數目	: 3,695,800股H股(可予重新分配)
<b>Number of International Offer Shares</b>	: 33,262,200 H Shares (subject to reallocation and the Over-allotment Option)
國際發售股份數目	: 33,262,200股H股(可予重新分配以及視乎超額配股權行使與否而定)
<b>Maximum Offer Price</b>	: HK\$29.80 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價	: 每股H股29.80港元，另加1.0%經紀佣金、0.0027%證監會交易徵費、0.00015%會財局交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，多繳款項可予退還)
<b>Nominal value</b>	: RMB1.00 per H Share
面值	: 每股H股人民幣1.00元
<b>Stock code</b>	: 2145
股份代號	: 2145

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”), Hong Kong Securities Clearing Company Limited (“**HKSCC**”), the Securities and Futures Commission of Hong Kong (“**SFC**”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of Shanghai Chicmax Cosmetic Co., Ltd. (the “**Company**”) dated December 12, 2022 (the “**Prospectus**”) (in particular, the section on “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

A copy of this Application Form, the Prospectus and the other documents specified in “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” in the section “How to Apply for Hong Kong Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”).

The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. In particular, the Overall Coordinators may, at their discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering in accordance with Guidance Letter HKEX-GL91-18. In the event that (i) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (ii) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed as to less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering provided that the Offer Price would be set at HK\$25.20 (low-end of the Offer Price range), up to 3,695,800 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 7,391,600 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

To: Shanghai Chicmax Cosmetic Co., Ltd.  
Joint Sponsors  
Overall Coordinators  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters  
Capital Market Intermediaries

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前，請細閱上海上美化妝品股份有限公司(「本公司」)日期為2022年12月12日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

本申請表格、招股章程及招股章程附錄八「送呈香港公司註冊處處長及顯示文件」所述的其他文件，已按照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定由香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段，當中載有本公司及其H股證券登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及措施。

本申請表格或招股章程所載者概不構成或要約購買的招攬，而在任何作出有關要約、招攬或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格所載資料，不得在或向美國(包括其領土及屬地、美國任何州份及哥倫比亞特區)境內直接或間接派發。該等資料不屬於或組成在美國購買或認購證券的任何要約或招攬的一部分。除非根據1933年美國證券法(經修訂)(「美國證券法」)進行登記或獲豁免遵守登記規定，否則證券不得在美國發售或出售。

發售股份不會亦不會根據1933年美國證券法(經修訂)(「美國證券法」)或美國任何州或其他司法權區證券法登記，且不會於美國境內提呈發售、出售、質押或轉讓，惟獲豁免遵守美國證券法登記規定或不受其規限的交易則除外。發售股份不會於美國進行公開發售。發售股份依據美國證券法項下S規例，在美國境外以離岸交易方式提呈發售及出售。

在任何根據當地法律不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

香港公開發售與國際發售之間的發售股份分配將根據招股章程「全球發售的架構」一節所述重新分配。具體而言，整體協調人可酌情將發售股份從國際發售重新分配至香港公開發售，以遵照指引信HKEX-GL91-18滿足香港公開發售的有效申請。倘(i)國際發售股份認購不足而香港發售股份獲悉數認購或超額認購(不論倍數)；或(ii)國際發售股份獲悉數認購或超額認購，而香港發售股份獲悉數認購或超額認購少於香港公開發售項下初步可供認購香港發售股份數目的15倍，且發售價釐定為25.20港元(發售價範圍的下限)，則可由國際發售將最多3,695,800股發售股份重新分配至香港公開發售，使香港公開發售項下可供認購的發售股份總數增至7,391,600股發售股份，相當於全球發售項下初步可供認購的發售股份數目20%(在任何超額配股權行使前)。

致：上海上美化妝品股份有限公司  
聯席保薦人  
整體協調人  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
香港包銷商  
資本市場中介人

我們確認，我們(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及與我們就香港公開發售提供網上白表服務有關的所有適用法律及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，我們

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.005%香港聯交所交易費及0.00015%會財局交易徵費)；
- 確認相關申請人已承諾及同意接納所申請認購或根據本申請分配予該等相關申請人但數目較申請為少的香港發售股份；
- 承認及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承諾或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，亦將不會申請或承諾或表示有意認購任何國際發售股份，亦無以其他方式參與國際發售；
- 明白貴公司及整體協調人將依此等聲明及陳述而決定是否因應本申請而配發任何香港發售股份，相關申請人如作出虛假聲明，可能會被檢控；
- 授權(i)貴公司將相關申請人的姓名/名稱列入貴公司H股股東名冊，作為該相關申請人獲配發的任何香港發售股份的持有人，及列入貴公司的組織章程細則規定的有關其他名冊，及(ii)貴公司及/或其代理可根據網上白表申請所示地址以普通郵遞方式寄發任何H股股票(如適用)，郵誤風險概由相關申請人自行承擔，除非相關申請人已申請1,000,000股或以上香港發售股份，並按招股章程中所述程序親身領取任何H股股票；
- 指示及授權貴公司及/或整體協調人(或彼等各自的代理或代名人)，作為貴公司代理，代表相關申請人簽立任何文件，並代表相關申請人進行一切必要事宜，以按照組織章程大綱及細則的規定，以相關申請人名義登記相關申請人獲分配的任何香港發售股份；
- 要求於申請人使用單一銀行賬戶支付申請股款的情況下，將任何電子自動退款指示發送予申請付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人(倘屬聯名申請，則以排名首位申請人)為抬頭人，並根據招股章程所述程序將任何有關退款支票以普通郵遞方式寄發至申請所列的地址，郵誤風險概由相關申請人自行承擔；
- 確認各相關申請人已細閱招股章程所載的條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請，支付任何申請股款或獲分配或承購任何香港發售股份；及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請認購香港發售股份，不會引致貴公司、聯席保薦人、聯席全球協調人、整體協調人、聯席賬簿管理人、聯席牽頭經辦人、資本市場中介人及香港包銷商或彼等各自的任何高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是具法律效力)的任何規定；

- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法例管轄及據其詮釋；及
- 同意貴公司、聯席保薦人、整體協調人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、資本市場中介人、包銷商及彼等各自的董事、顧問、代理以及參與全球發售的其他各方有權倚賴於我們或相關申請人作出的任何保證、聲明及陳述。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy, 0.005% Hong Kong Stock Exchange trading fee and 0.00015% AFRC transaction levy;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Overall Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize (i) the Company to place the name(s) of the underlying applicant(s) on the H Share register of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and such other registers as required under the Articles of Association of the Company and (ii) the Company and/or its agents to send any H Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address given on the HK eIPO White Form application except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any H Share certificate(s) in person in accordance with the procedures prescribed in the Prospectus;
- instruct and authorize the Company and/or the Overall Coordinators for their respective agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Memorandum and Articles of Association;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application on monies from a single bank account;
- request that any refund check(s) be made payable to the underlying applicant(s) (or, in the case of joint applications, the first named applicant) who had used multiple bank accounts to pay the application monies and to send any such refund check(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares; and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Overall Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Capital Market Intermediaries and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Joint Sponsors, the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Capital Market Intermediaries, the Underwriters and their respective directors, advisors, agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

Signature 簽名	
Name of applicant 申請人姓名	

Date 日期	
Capacity 身份	

2 We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請人)提出認購

Total number of Hong Kong Offer Shares 香港發售股份總數	
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Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 現夾附共

checks 張支票	Check number(s) 支票號碼
are enclosed for a total sum of 總金額為	Name of Bank 銀行名稱
HK\$	港元

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號		
Chinese name 中文名稱			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

### 1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of check(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those check(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – SHANGHAI CHICMAX COSMETIC PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on its first presentation.

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Overall Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **HK eIPO White Form Service Provider ID** and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

#### 1 Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of H Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2 Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

#### 3 Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc..

#### 4 Retention of personal data

The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5 Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, December 15, 2022:

**Bank of China (Hong Kong) Limited**  
7/F Bank of China Centre  
11 Hoi Fai Road  
West Kowloon

## 填寫本申請表格的指引

下文提及的號碼乃本申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的網上白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 以在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司 – 上海上美化妝品公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。

倘出現差異，本公司及整體協調人可全權酌情拒絕任何申請。

### 4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上網上白表服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

## 個人資料

### 個人資料收集聲明

第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其H股證券登記處有關個人資料及條例方面的政策及措施。

#### 1 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理人及H股證券登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下的證券申請被拒絕或延遲，或本公司及／或H股證券登記處無法落實轉讓或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發H股股票及／或發送電子自動退款指示及／或寄發閣下應得的退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

#### 2 用途

證券申請人及持有人的個人資料可作以下用途使用、持有及／或保存(不論何種方式)：

- 處理閣下的申請及電子自動退款指示／退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 使香港及其他地區的所有適用法律及法規得到遵守；
- 以證券持有人名義(包括以香港結算代理人的名義(如適用))登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；
- 確定本公司證券持有人的受益權利，如股利、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公告或其他方式披露被接受申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及H股證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3 轉交個人資料

本公司及H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在將資料用作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及機構披露、獲取或轉交(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其委任的代理人，如財務顧問、收款銀行及主要海外過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算及香港結算代理人，他們將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或H股證券登記處提供與其各自業務運營有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管或政府機關；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如其銀行、律師、會計師或股票經紀人等。

#### 4 個人資料的保留

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5 查閱和更正個人資料

條例賦予證券持有人權利以確定本公司或H股證券登記處是否持有其個人資料、索取有關資料副本及更正任何不準確資料。根據條例規定，本公司及H股證券登記處有權就處理任何查閱資料的要求收取合理費用。根據條例，所有關於查閱資料或更正資料或查詢有關政策及措施的資料及所持有資料類別的要求，應按照招股章程「公司資料」一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址，向本公司的公司秘書或H股證券登記處私隱事務主任(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述各項。

## 遞交本申請表格

經填妥的本申請表格，連同相關支票及載有光碟的密封信封，必須於2022年12月15日(星期四)下午四時正前，送達下列收款銀行：

**中國銀行(香港)有限公司**  
西九龍  
海輝道11號  
中銀中心7樓