Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格

Please use this Application Form if you are an HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘　閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

Sipai Health Technology Co., Ltd.
思派健康科技有限公司

(A company incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering	**: 9,919,400 Offer Shares (subject to the Over-allotment Option)**
全球發售的發售股份數目	**: 9,919,400股發售股份(視乎超額配股權行使與否而定)**
Number of Hong Kong Offer Shares	**: 992,000 Offer Shares (subject to reallocation)**
香港發售股份數目	**: 992,000股發售股份(可予重新分配)**
Number of International Offer Shares	**: 8,927,400 Offer Shares (subject to reallocation and the Over-allotment Option)**
國際發售股份數目	**: 8,927,400股發售股份(可予重新分配及視乎超額配股權行使與否而定)**
Offer Price	**: HK$18.60 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars, subject to refund)**
發售價	**: 每股發售股份18.60港元，另加1%經紀佣金、0.0027%證監會交易徵費、0.005%聯交所交易費及0.00015%會財局交易徵費(須於申請時以港元繳足，多繳股款可予退還)**
Nominal value	**: US$0.0001 per Share**
面值	**: 每股股份0.0001美元**
Stock code	**: 0314**
股份代號	**: 0314**

*Please read carefully the prospectus of Sipai Health Technology Co., Ltd. (the "**Company**") dated December 12, 2022 (the "**Prospectus**") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.*

*在填寫本申請表格前，請細閱思派健康科技有限公司(「**本公司**」)日期為2022年12月12日的招股章程(「**招股章程**」)，尤其是招股章程「如何申請香港發售股份」一節，及本申請表格背面的指引。除非本申請表格另有界定，否則本申請表格所用詞語與招股章程所界定者具相同涵義。*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong ("**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.*

*香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。*

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix V — Documents Delivered to the Registrar of Companies and on Display" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格、招股章程及招股章程「附錄五 — 送呈公司註冊處處長及展示文件」一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何該等文件的內容概不負責。

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及常規。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法管轄區內，概不得出售任何香港發售股份。本申請表格所載資料，不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接派發。該等資料不構成或組成在美國購買或認購證券的任何要約或游說的一部分。

This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. No public offering of the Offer Shares will be made in the United States.

本申請表格及招股章程不得直接或間接於或向美國派發，而此項申請亦非在美國出售股份的要約。發售股份並無亦將不會根據美國證券法或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份在美國境外依據美國證券法S規例以離岸交易方式提呈發售及出售。將不會於美國進行發售股份的公開發售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程之司法管轄區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予　閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法管轄區的適用法律。

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to clawback mechanism as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus, the maximum total number of Offer Shares available under the Hong Kong Public Offering shall be 1,984,000 Offer Shares, representing not more than double the number of Offer Shares initially available under the Hong Kong Public Offering.

按招股章程「全球發售的架構」一節所述，香港公開發售與國際發售之間的發售股份分配可予重新分配。具體而言，發售股份可從國際發售重新分配至香港公開發售，以滿足香港公開發售的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘上述重新分配並非按招股章程「全球發售的架構 — 香港公開發售 — 重新分配」一節所述的回補機制作出，則香港公開發售項下可供認購的發售股份總數最多為1,984,000股發售股份，即不超過香港公開發售項下初步可供認購的發售股份數目的兩倍。

If the number of Offer Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but less than 50 times, (ii) 50 times or more but less than 100 times, and (iii) 100 times or more, of the number of Offer Shares available under the Hong Kong Public Offering, the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering will be increased to 2,976,000 (in the case of (i)), 3,967,800 (in the case of (ii)), and 4,959,800 Offer Shares (in the case of (iii)), respectively, representing approximately 30%, approximately 40%, and approximately 50% of the total number of Offer Shares initially available under the Global Offering, respectively (before any exercise of the Over-allotment Option). Further details of the reallocation are stated in the paragraph headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" of the Prospectus.

倘香港公開發售有效申請的發售股數目相等於香港公開發售項下可供認購的香港發售股份數目的(i) 15倍或以上但少於50倍，(ii) 50倍或以上但少於100倍，及(iii) 100倍或以上，則香港公開發售項下可供認購的香港發售股份總數將分別增加至2,976,000股(就情況(i)而言)、3,967,800股(就情況(ii)而言)及4,959,800股(就情況(iii)而言)發售股份，分別佔任何超額配股權獲行使前全球發售項下初步可供認購的發售股份總數約30%、約40%及約50%。重新分配的進一步詳情乃載於招股章程「全球發售的架構 — 香港公開發售 — 重新分配」一段。

To: Sipai Health Technology Co., Ltd.
Joint Sponsors
Sponsor-Overall Coordinators
Overall Coordinators
Joint Global Coordinators
Capital Market Intermediaries
Joint Bookrunners
Joint Lead Managers

致：思派健康科技有限公司
聯席保薦人
保薦人整體協調人
整體協調人
聯席全球協調人
資本市場中介人
聯席賬簿管理人
聯席牽頭經辦人

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake** and **confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for and will not apply for or take up, or indicate an interest for, any International Offer Shares nor otherwise participate in the International Offering;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors and the Overall Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application and that the underlying applicant may be prosecuted for making a false declaration;
- **authorize** the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to them, and (subject to the terms and conditions set out in this Application Form) the Company and/or its agents to send any Share certificate(s) and/or e-Auto Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) (or, in the case of joint applications, the first-named applicant) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus, and agrees to be bound by them;
- **represent, warrant and undertake** (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares; and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Joint Sponsors, the Sponsor-Overall Coordinators, the Overall Coordinators, Joint Global Coordinators, the Capital Market Intermediaries, Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交**網上白表**申請的運作程序以及與吾等就香港公開發售提供**網上白表**服務有關的所有適用法例及規例(不論法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，**申請**以下數目的香港發售股份；
- **隨附**申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費、0.005%聯交所交易費及0.00015%會財局交易徵費)；
- **確認**相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；
- **承諾**及**確認**相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購，並將不會申請或認購或表示有意認購任何國際發售股份，亦不會以其他方式參與國際發售；
- **明白**　貴公司、董事及整體協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會被檢控；
- **授權**　貴公司將相關申請人的姓名／名稱列入　貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，而　貴公司及／或其代理(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按相關申請人的申請指示上所示地址以普通郵遞方式寄發任何股票及／或電子自動退款指示(如適用)及／或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- **要求**將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- **要求**任何以多個銀行賬戶繳交申請股款的相關申請人的退款支票以相關申請人(倘屬聯名申請，則以排名首位申請人)為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；
- **確認各相關申請人已細閱**本申請表格及招股章程所載的條款及條件及申請手續，並同意受其約束；
- **聲明、保證**及**承諾**(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份；及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致　貴公司、聯席保薦人、保薦人整體協調人、整體協調人、聯席全球協調人、資本市場中介人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商或彼等各自的高級職員或顧問須遵從香港以外任何地區的任何法律或規例(不論是否具法律效力)的任何規定；及
- **同意**本申請、對本申請的任何接納及據此訂立的合約，將受香港法例管轄及按其詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Offer Shares 發售股份總數	**Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.** **代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。**

3

A total of 隨附合共		**cheque(s) 張支票**	**Cheque number(s) 支票號碼**
are enclosed for a total sum of 總金額為	**HK$** 港元		**Name of Bank 銀行名稱**

4

Please use **BLOCK** letters 請用**正楷**填寫

Name of **HK eIPO White Form** Service Provider **網上白表**服務供應商名稱		
Chinese name 中文名稱	**HK eIPO White Form** Service Provider ID **網上白表**服務供應商編號	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	**For Broker use 此欄供經紀填寫** **Lodged by 申請由以下經紀遞交**	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	

For Bank Use　此欄供銀行填寫

Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格

Please use this Application Form if you are an HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘　閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 **Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**HSBC NOMINEES (HONG KONG) LIMITED — SIPAI HEALTH PUBLIC OFFER**";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Overall Coordinators and the Joint Sponsors have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 **Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of e-Auto Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Thursday, December 15, 2022 by 4:00 p.m.:

The Hongkong and Shanghai Banking Corporation Limited
8/F, Tower 2, HSBC Centre
1 Sham Mong Road
Kowloon, Hong Kong

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 **在申請表格欄1簽署及填上日期。只接受親筆簽名。**

亦必須註明簽署人的姓名／名稱及代表身份。

如欲使用本申請表格申請香港發售股份，　閣下必須為名列於證監會公佈的**網上白表**服務供應商名單內可以就香港公開發售提供**網上白表**服務的供應商。

2 **在欄2填上　閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下代相關申請人作出申請的申請資料，必須載於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 **在欄3填上　閣下付款的詳細資料。**

閣下必須在本欄註明　閣下連同本申請表格隨附的支票數目；及　閣下必須在每張支票的背面註明(i)　閣下的**網上白表**服務供應商編號；及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進蓋上　閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港的港元銀行賬戶開出；
- 顯示　閣下(或　閣下代名人)的賬戶名稱；
- 註明抬頭人為「**滙豐代理人(香港)有限公司 — 思派健康科技公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由**網上白表**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，　閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司、整體協調人及聯席保薦人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 **在欄4填上　閣下的詳細資料(用正楷填寫)。**

閣下必須在本欄填上**網上白表**服務供應商的名稱、編號及地址。　閣下亦必須填寫　閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《**條例**》」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港證券登記處有關個人資料及《條例》的政策及常規。

1 收集　閣下個人資料的原因

證券申請人或登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須不時向本公司及／或香港證券登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致　閣下的證券申請遭拒絕受理或延遲或本公司及／或香港證券登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤登記或過戶　閣下成功申請的香港發售股份及／或寄發股票，及／或發送電子自動退款指示，及／或寄發　閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何錯誤，必須即時知會本公司及香港證券登記處。

2 用途

證券申請人及持有人的個人資料可以任何方式使用、持有及／或保存，以作下列用途：

- 處理　閣下的申請及電子自動退款指示／退款支票(如適用)、核實是否符合本申請表格及招股章程載列條款及申請手續以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地區的所有適用法例及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名、核實或交換任何其他資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 派發本公司及其附屬公司的通訊；
- 編製統計數據及股東資料；
- 遵照法例、規則或法規的要求作出披露；
- 透過報章公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以便就權益索償；及
- 與上述者有關的任何其他附帶或相關用途及／或致使本公司及香港證券登記處能夠履行彼等對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

3 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能會就上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外證券登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或香港證券登記處提供與其各自業務經營有關的行政、電訊、電腦、付款或其他服務的任何代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規規定的其他機構；及
- 證券持有人與或擬與之進行交易的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及／或香港證券登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《條例》規定，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。根據《條例》，所有關於查閱資料或更正資料或索取關於政策及常規的資料及所持資料類別的要求，應向本公司的公司秘書或(視情況而定)香港證券登記處的私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

遞交本申請表格

已填妥的申請表格，連同相關支票及載有相關唯讀光碟的密封信封，必須於2022年12月15日(星期四)下午四時正之前，送達下列收款銀行：

香港上海滙豐銀行有限公司
香港九龍
深旺道1號
滙豐中心2座8樓