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CCT FORTIS HOLDINGS LIMITED
(中 建 富 通 集 團 有 限 公 司)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)

**(1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;
(2) CONNECTED TRANSACTION:
PROPOSED ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE;
AND
(3) NOTICE OF SGM
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of CCT Fortis Holdings Limited (the “**Company**”) dated 16 November 2022 in relation to, among others, the Increase in Authorised Share Capital and the proposed issue of Convertible Bonds under the Specific Mandate (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, a circular of the Company containing, among others, (i) further details of the Increase in Authorised Share Capital; (ii) further details of the Subscription Agreement and the transactions contemplated thereunder, including the issue of the Convertible Bonds and the Conversion Shares under the Specific Mandate; (iii) a letter of recommendations from the Independent Board Committee to the Independent Shareholders; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement; (v) a notice convening the SGM; and (vi) other information required to be disclosed under the Listing Rules, will be despatched to the Shareholders on or before 12 December 2022.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the circular of the Company, the despatch date of the circular of the Company will be postponed to a date falling on or before 23 December 2022.

By Order of the Board
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 12 December 2022

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.