

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

The final Offer Price has been set at HK\$0.84 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

#### Net Proceeds from the Global Offering

- The net proceeds from the Global Offering that the Company will receive, after deduction of the underwriting fees and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$74.9 million, based on the Offer Price of HK\$0.84 per Offer Share. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- As no over-allocation of International Placing Shares has been made, the Over-allotment Option has not been exercised and will not be exercised, and no additional proceeds are expected to be received by the Company in this connection.

#### Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. A total of 15,241 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 619,580,000 Hong Kong Offer Shares, representing approximately 41.31 times of the total number of 15,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents more than 15 times but less than 50 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – Hong Kong Public Offering – Re-allocation” in the Prospectus has been applied and 30,000,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 45,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering, which will be allotted and issued to the applicants under the Hong Kong Public Offering. The total number of successful applicants under the Hong Kong Public Offering is 2,609, among which 2,214 applicants have been allotted one board lot of Hong Kong Offer Shares.

#### International Placing

The Offer Shares initially offered under the International Placing were moderately over-subscribed, representing approximately 1.37 times of the total number of Offer Shares initially available under the International Placing. The final number of Offer Shares under the International Placing is 105,000,000 Shares, representing 70% of the total number of Offer Shares available under the Global Offering.

There are 136 placees under the International Placing. A total of 61 placees have been allotted five board lots of Offer Shares or less, representing approximately 44.9% of the total number of 136 placees under the International Placing. These placees have been allotted approximately 0.3% of the Offer Shares available under the International Placing.

### **Over-allotment Option**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinator (for itself and on behalf of the International Underwriters), at any time and from time to time on or before Thursday, 5 January 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 22,500,000 Shares (representing not more than 15% of the total number of Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations in the International Placing, if any. The Overall Coordinator confirms that there has been no over-allocation of the Shares under the International Placing. Therefore, the Over-allotment Option will not be exercised. No stabilisation activities as described in the Prospectus are expected to take place during the stabilising period.

### **Lock-up Undertakings**

- The Company, its Controlling Shareholders and the Pre-IPO Investor are subject to lock-up undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

### **Results of Allocations**

The final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be made available on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.meihaomedical.com](http://www.meihaomedical.com) by no later than 9:00 a.m. on Tuesday, 13 December 2022.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner set out below:

- in the announcement to be posted on the Company’s website and the website of Hong Kong Stock Exchange at [www.meihaomedical.com](http://www.meihaomedical.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Tuesday, 13 December 2022;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Tuesday, 13 December 2022 to 12:00 midnight on Monday, 19 December 2022; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Tuesday, 13 December 2022 to Friday, 16 December 2022.

## Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates in person may collect Share certificates from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 13 December 2022, or any other place or date the Company may notify.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to them at their own risk on or before Tuesday, 13 December 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Tuesday, 13 December 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) dispatched to their application payment accounts in the form of e-Refund payment instructions on Tuesday, 13 December 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) dispatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s) by ordinary post at their own risk on or before Tuesday, 13 December 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 13 December 2022.
- Share certificates will only become valid evidence of title at 8:00 a.m. on the Listing Date which is expected to be Wednesday, 14 December 2022, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination of the Hong Kong Underwriting Agreement" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## **Public Float**

- The Directors confirm that immediately after the Global Offering, (i) at least 25% of the Company's enlarged issued share capital would be held by the public hands in compliance with Rule 8.08(1) of the Listing Rules; (ii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (iii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iv) the three largest public Shareholders do not hold more than 50% of the shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (v) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- The Directors confirm that, (i) none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who or which has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares registered in his/her/its name or otherwise held by him/her/it.

## **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Wednesday, 14 December 2022, dealings in the Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 14 December 2022. The Shares will be traded in board lots of 5,000 Shares. The stock code of the Shares is 1947.

## **OFFER PRICE**

The final Offer Price has been set at HK\$0.84 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

The net proceeds from the Global Offering that the Company will receive, after deduction of the underwriting fees and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$74.9 million, based on the Offer Price of HK\$0.84 per Offer Share. The Company intends to apply such net proceeds for the following purposes:

- approximately 28.6%, or HK\$21.4 million, will be used for potential strategic acquisition of two dental hospitals in the PRC;
- approximately 27.0%, or HK\$20.2 million, will be used for funding the capital expenditure and initial operating costs for the development of Wenzhou Oral Care;

- approximately 14.1%, or HK\$10.6 million, will be used for funding the capital expenditure and initial operating costs for establishing Lucheng Children Hospital in Wenzhou;
- approximately 10.0%, or HK\$7.5 million, will be used for working capital and other general corporate purposes;
- approximately 8.6%, or HK\$6.4 million, will be used for funding the capital expenditure and initial operating costs for establishing a dental clinic chain outside Wenzhou under a new trade name;
- approximately 5.4%, or HK\$4.0 million, will be used for establishing a dentistry training centre to maintain the Group's own dentists talent pool and improve the quality of the Group's dental services;
- approximately 3.3%, or HK\$2.5 million, will be used for acquiring new dental devices and consumables to improve the quality of the Group's dental services offered; and
- approximately 3.0%, or HK\$2.3 million, will be used for renovating the Wenzhou Hospital in order to expand its children dental department.

As no over-allocation of International Placing Shares has been made, the Over-allotment Option has not been exercised and will not be exercised, and no additional proceeds are expected to be received by the Company in this connection.

To the extent that the net proceeds of the Global Offering are not immediately applied to the above purposes or if the Company is unable to put into effect any part of the development plan as intended, the Company will place such funds as short term deposits with licensed banks and authorised financial institutions (as defined under the SFO and/or the applicable laws, rules and regulations in the relevant jurisdiction for non-Hong Kong based deposits). In such event, the Company will comply with the appropriate disclosure requirements under the Hong Kong Listing Rules.

For further information, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING**

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 6 December 2022, a total of 15,241 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 619,580,000 Hong Kong Offer Shares, representing approximately 41.31 times of the total number of 15,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 15,212 valid applications in respect of a total of 448,580,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.00 per Hong Kong Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 59.81 times of the 7,500,000 Hong Kong Offer Shares initially comprised in Pool A; and



- 29 valid applications in respect of a total of 171,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.00 per Hong Kong Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 22.80 times of the 7,500,000 Hong Kong Offer Shares initially comprised in Pool B.

No application has been rejected due to invalid application. 6 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonoured payments. No application for more than 7,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering is more than 15 times but less than 50 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – Hong Kong Public Offering – Re-allocation” in the Prospectus has been applied and 30,000,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 45,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering, which will be allotted and issued to the applicants under the Hong Kong Public Offering. The total number of successful applicants under the Hong Kong Public Offering is 2,609, among which 2,214 applicants have been allotted one board lot of Hong Kong Offer Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing were moderately over-subscribed, representing approximately 1.37 times of the total number of Offer Shares initially available under the International Placing. The final number of Offer Shares under the International Placing is 105,000,000 Shares, representing 70% of the total number of Offer Shares available under the Global Offering.

There are 136 placees under the International Placing. A total of 61 placees have been allotted five board lots of Offer Shares or less, representing approximately 44.9% of 136 placees under the International Placing. These placees have been allotted approximately 0.3% of the Offer Shares available under the International Placing.

The International Placing is in compliance with the Placing Guidelines for Equity Securities in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). None of the Joint Sponsors, the Overall Coordinator, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Capital Market Intermediaries and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Company confirms that, to the best of its knowledge and information, no Offer Shares under the International Placing placed by or through the Overall Coordinator, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or the Capital Market Intermediaries under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines whether in their own names or through nominees, and that all placees and the public who have subscribed for the Offer Shares and their beneficial owners are independent of and not connected with the Company.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinator (for itself and on behalf of the International Underwriters), at any time and from time to time on or before Thursday, 5 January 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 22,500,000 Shares (representing not more than 15% of the total number of Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations in the International Placing, if any. The Overall Coordinator confirms that there has been no over-allocation of the Shares under the International Placing. Therefore, the Over-allotment Option will not be exercised. No stabilisation activities as described in the Prospectus are expected to take place during the stabilising period.

### **PUBLIC FLOAT**

The Directors confirm that immediately after the Global Offering, (i) at least 25% of the Company's enlarged issued share capital would be held by the public hands in compliance with Rule 8.08(1) of the Listing Rules; (ii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (iii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iv) the three largest public Shareholders do not hold more than 50% of the shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (v) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

The Directors confirm that, (i) none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who or which has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Offer Shares registered in his/her/its name or otherwise held by him/her/it.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus, 15,241 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

### POOL A

No. of shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of shares applied for
5,000	11,271	692 out of 11,271 to receive 5,000 Shares	6.14%
10,000	688	84 out of 688 to receive 5,000 Shares	6.10%
15,000	284	52 out of 284 to receive 5,000 Shares	6.10%
20,000	193	46 out of 193 to receive 5,000 Shares	5.96%
25,000	225	67 out of 225 to receive 5,000 Shares	5.96%
30,000	110	39 out of 110 to receive 5,000 Shares	5.91%
35,000	37	15 out of 37 to receive 5,000 Shares	5.79%
40,000	63	29 out of 63 to receive 5,000 Shares	5.75%
45,000	1,275	659 out of 1,275 to receive 5,000 Shares	5.74%
50,000	296	169 out of 296 to receive 5,000 Shares	5.71%
60,000	49	33 out of 49 to receive 5,000 Shares	5.61%
70,000	24	17 out of 24 to receive 5,000 Shares	5.06%
80,000	39	31 out of 39 to receive 5,000 Shares	4.97%
90,000	58	51 out of 58 to receive 5,000 Shares	4.89%
100,000	168	164 out of 168 to receive 5,000 Shares	4.88%
150,000	115	5,000 Shares plus 53 out of 115 to receive additional 5,000 Shares	4.87%
200,000	63	5,000 Shares plus 59 out of 63 to receive additional 5,000 Shares	4.84%
250,000	31	10,000 Shares plus 13 out of 31 to receive additional 5,000 Shares	4.84%
300,000	32	10,000 Shares plus 28 out of 32 to receive additional 5,000 Shares	4.79%
350,000	13	15,000 Shares plus 4 out of 13 to receive additional 5,000 Shares	4.73%
400,000	12	15,000 Shares plus 9 out of 12 to receive additional 5,000 Shares	4.69%
450,000	12	20,000 Shares plus 2 out of 12 to receive additional 5,000 Shares	4.63%
500,000	39	20,000 Shares plus 24 out of 39 to receive additional 5,000 Shares	4.62%
600,000	17	25,000 Shares plus 9 out of 17 to receive additional 5,000 Shares	4.61%
700,000	6	30,000 Shares plus 2 out of 6 to receive additional 5,000 Shares	4.52%
800,000	12	35,000 Shares plus 2 out of 12 to receive additional 5,000 Shares	4.48%
900,000	4	40,000 Shares	4.44%
1,000,000	39	40,000 Shares plus 34 out of 39 to receive additional 5,000 Shares	4.44%
1,500,000	8	65,000 Shares plus 2 out of 8 to receive additional 5,000 Shares	4.42%
2,000,000	11	85,000 Shares plus 7 out of 11 to receive additional 5,000 Shares	4.41%
2,500,000	1	110,000 Shares	4.40%
3,000,000	2	130,000 Shares	4.33%
4,000,000	3	170,000 Shares plus 1 out of 3 to receive additional 5,000 Shares	4.29%
5,000,000	12	210,000 Shares	4.20%
<b>Total</b>	<b>15,212</b>	<b>Total number of Pool A successful applicants: 2,580</b>	



## POOL B

No. of shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of shares applied for
5,500,000	22	725,000 Shares	13.18%
6,000,000	1	790,000 Shares	13.17%
7,000,000	2	920,000 Shares	13.14%
7,500,000	4	980,000 Shares	13.07%
<b>Total</b>	<b>29</b>	<b>Total number of Pool B successful applicants: 29</b>	

The final number of Offer Shares comprising the Hong Kong Public Offering is 45,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering.

## LOCK-UP UNDERTAKINGS

The Company, the Controlling Shareholders and the Pre-IPO Investor are subject to lock-up restrictions (the “**Lock-up Undertakings**”) in respect of the Shares. The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares subject to the Lock-up Undertakings upon Listing	Percentage of total issued Shares in the Company subject to the Lock-up Undertakings upon Listing	Last day subject to the Lock-up Undertakings
<b>The Company</b> (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement as set out in the section headed “Underwriting” in the Prospectus) <sup>(1)</sup>	N/A	N/A	13 June 2023
<b>Controlling Shareholders</b> (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)			

Name	Number of Shares subject to the Lock-up Undertakings upon Listing	Percentage of total issued Shares in the Company subject to the Lock-up Undertakings upon Listing	Last day subject to the Lock-up Undertakings
Mr. Wang, Ms. Zheng, JTC BVI, Meihao BVI and Ricon BVI	427,500,000	71.25%	13 June 2023 (First Six- month Period (as defined in the Prospectus))  13 December 2023 (Second Six-month Period (as defined in the Prospectus))
<b>Pre-IPO Investor<sup>(2)</sup></b> (subject to lock- up obligations pursuant to its own voluntary lock-up undertaking)	22,500,000	3.75%	13 June 2023
<b>Total</b>	<b>450,000,000</b>	<b>75.00%</b>	

*Notes:*

- (1) The Company may issue Shares without any lock-up obligations after the indicated date in accordance with Rule 10.08 of the Listing Rules.
- (2) For details of the Pre-IPO Investment and the Pre-IPO Investor, please see the sections headed “History, Reorganisation and Corporate Structure – Pre-IPO Investment” in the Prospectus.

## RESULTS OF ALLOCATIONS

The final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be made available on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.meihaomedical.com](http://www.meihaomedical.com) by no later than 9:00 a.m. on Tuesday, 13 December 2022.

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of the Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner set out below:

- in the announcement to be posted on the Company’s website and the website of Hong Kong Stock Exchange at [www.meihaomedical.com](http://www.meihaomedical.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Tuesday, 13 December 2022;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Tuesday, 13 December 2022 to 12:00 midnight on Monday, 19 December 2022; and

- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Tuesday, 13 December 2022 to Friday, 16 December 2022.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- subscription and number of Shares held by top 1, 5, 10, 15, 20 and 25 of the placees out of the International Placing Shares, total number of Offer Shares and total issued Shares of the Company upon Listing:

Placee	Number of Shares subscribed for	Number of Shares held following the Global Offering	Subscription as percentage of International Placing (as adjusted after re-allocation)	Subscription as percentage of the total Offer Shares <sup>(Note)</sup>	Approximate percentage of the total issued Shares upon Listing
Top 1	21,080,000	21,080,000	20.1%	14.1%	3.5%
Top 5	38,865,000	38,865,000	37.0%	25.9%	6.5%
Top 10	52,695,000	52,695,000	50.2%	35.1%	8.8%
Top 15	62,290,000	62,290,000	59.3%	41.5%	10.4%
Top 20	69,995,000	69,995,000	66.7%	46.7%	11.7%
Top 25	75,940,000	75,940,000	72.3%	50.6%	12.7%

*Note:* The total number of Offer Shares include the International Placing Shares and Hong Kong Offer Shares.

- number of Offer Shares subscribed for by the top 1, 5, 10, 15, 20 and 25 Shareholders in the International Placing and the Global Offering, number of Shares to be held by them upon Listing, their subscription percentages in the International Placing and the Global Offering, and their shareholding percentage upon Listing are as follows:

Shareholder <sup>(1)</sup>	Number of Shares subscribed for	Number of Shares held following the Global Offering	Subscription as percentage of International Placing (as adjusted after re-allocation)	Subscription as percentage of the total Offer Shares <sup>(2)</sup>	Approximate percentage of the total issued Shares upon Listing
Top 1	–	382,500,000	–	–	63.8%
Top 5	26,500,000	476,500,000	25.2%	17.7%	79.4%
Top 10	44,505,000	494,505,000	42.4%	29.7%	82.4%
Top 15	56,825,000	506,825,000	54.1%	37.9%	84.5%
Top 20	65,860,000	515,860,000	62.7%	43.9%	86.0%
Top 25	72,595,000	522,595,000	69.1%	48.4%	87.1%

*Notes:*

- None of the top 25 Shareholders subscribed for Shares under the Hong Kong Public Offering.
- The total number of Offer Shares include the International Placing Shares and Hong Kong Offer Shares.