

## CONSENT OF INDEPENDENT FINANCIAL ADVISER

13 December 2022

**Goldstream Investment Limited (Stock code: 1328) (the “Company”)**

Suite 08, 70/F,  
Two International Finance Centre,  
No. 8 Finance Street,  
Central, Hong Kong

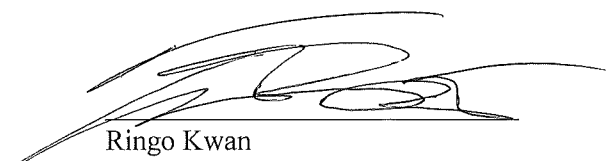
Attn: The Board of Directors

Dear Sir / Madam,

We, the undersigned, refer to the letter from the independent financial adviser dated 13 December 2022 (the “**IFA Letter**”) in respect of the Major and Connected Transaction in relation to Provision of Financial Assistance.

We hereby give our written consent, and confirm that we have not withdrawn our written consent, to the issue of the IFA Letter by the Company, with the inclusion and references to our name and our letter of advice to the independent board committee and the shareholders of the Company, in the form and context in which they respectively appear.

Yours faithfully,  
For and on behalf of  
**SBI China Capital Hong Kong Securities Limited**



Ringo Kwan  
*Managing Director*