

13 December 2022

Goldstream Investment Limited

The Board of Directors
Suite 08, 70/F, Two International Finance Centre,
No. 8 Finance Street,
Central, Hong Kong

Dear Sirs,

**MAJOR AND CONNECTED TRANSACTION IN RELATION
TO PROVISION OF FINANCIAL ASSISTANCE**

We, Veda Capital Limited, refer to the circular of Goldstream Investment Limited (the “**Company**”) dated 13 December 2022 in connection with, among other things, the details of the Facility Agreement and the respective transactions contemplated thereunder (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby confirm that, as at the Latest Practicable Date:

1. we are a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO;
2. we have no shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of any member of the Group;
3. we were not interested, directly or indirectly, in any assets which had since 31 December 2021 (being the date to which the latest published audited accounts of the Company were made up) been acquired or disposed of by or leased to any member of the Group or which are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby have given and have not withdrawn our written consent to the issue of the Circular with the inclusion herein of our letter and references to our name in the form and context in which they appear.

Yours faithfully
For and on behalf of
Veda Capital Limited



Julisa Fong
Managing Director