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## **TIAN YUAN GROUP HOLDINGS LIMITED**

**天源集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6119)**

### **CONTINUING CONNECTED TRANSACTIONS THE TRADE FRAMEWORK AGREEMENT**

#### **DELAY IN DESPATCH IN CIRCULAR**

Reference is made to the announcement of the Company dated 1 November 2022 (the “**Announcement**”) in relation to the Trade Framework Agreement, pursuant to which the Company will supply crude oil, fuel oil and diluted asphalt to Maoming Tianyuan for three years from 1 January 2023 and the announcement of the Company dated 22 November 2022 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Delay Announcement, a circular containing, among other things, (i) further details of the Trade Framework Agreement and transactions and matters contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders, and (iii) a letter of advice by the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders will be sent to the Shareholders on or before 13 December 2022.

As the Company will require additional time to prepare and finalize certain information to be included in the circular, the date of despatch of the circular is postponed to a date falling on or before 5 January 2023.

By order of the Board  
**Tian Yuan Group Holdings Limited**  
**Yang Jinming**  
*Chairman and Chief Executive Officer*

Hong Kong, 13 December 2022

*As at the date of this announcement, the executive Directors are Mr. Yang Jinming, Ms. Tong Wai Man and Mr. Su Baihan, the non-executive Director is Mr. Yang Fan, and the independent non-executive Directors are Mr. Pang Hon Chung, Professor Wu Jinwen and Mr. Huang Yaohui.*