

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### OFFER PRICE

- The Offer Price has been determined at HK\$24.98 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%).

#### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$24.98 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions, fees and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised at all, is estimated to be approximately HK\$251.1 million. The Company intends to apply such net proceeds in the manner as set out in “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised, the Company will receive additional net proceeds of approximately HK\$10.4 million for the issue of 415,000 additional Offer Shares. In such event, the Company will increase the intended use of net proceeds on a pro rata basis according to the use of proceeds as set out in “Net Proceeds from the Global Offering” in this announcement.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,805 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and through the **CCASS EIPO** service for a total of 9,762,500 Hong Kong Offer Shares, representing approximately 5.97 times of the total number of 1,635,000 Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 1,635,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 1,119 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, among which, 943 Shareholders, representing approximately 84.27% of the Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the Offer Shares, totalling 471,500 Shares, representing approximately 28.84% of the total Offer Shares under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING**

- The International Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.26 times of the total number of Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option). The final number of the Offer Shares allocated to the places under the International Offering is 14,715,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- There has been an over-allocation of 415,000 Offer Shares and there were a total of 109 places under the International Offering. A total of 70 and 70 places have been allotted one board lot and five or fewer board lots of the Offer Shares, respectively, representing approximately 64.22% and 64.22% of the total number of 109 places under the International Offering, respectively. These places have been allotted 35,000 and 35,000 Offer Shares, respectively, representing approximately 0.24% and 0.24% of the 14,715,000 Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised), respectively. Please refer to the section headed “International Offering” below.
- The International Offering has been conducted in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that, to the best of their knowledge, information and belief, no Offer Shares placed by or through the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed to any core connected persons (as defined in the Listing Rules), or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to any Directors or existing Shareholders of the Company or their respective close associates (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees, save as disclosed in the section headed “International Offering – Cornerstone Investors” in this announcement.
- None of the Joint Representatives, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.

## Cornerstone Investors

- Based on the Offer Price of HK\$24.98 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) and pursuant to the Cornerstone Investment Agreements entered into with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the Cornerstone Investors have, on an aggregate basis, subscribed for 9,391,500 Offer Shares, representing in aggregate approximately 3.67% of the total share capital of the Company (before any exercise of the Over-allotment Option) and approximately 57.44% of the number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). Please also refer to the section headed “International Offering – Cornerstone Investors” in this announcement for details relating to the subscription by the Cornerstone Investors.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver and consent under Rule 10.04 of the Listing Rules and paragraph 5(2) of the Placing Guidelines to allow a close associate of an existing Shareholder of the Company, namely Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited to subscribe for Shares in the Global Offering as a Cornerstone Investor.
- To the best knowledge of the Directors, (i) each of the Cornerstone Investors is an Independent Third Party and is not a connected person (as defined under the Listing Rules) of the Company; (ii) none of the Cornerstone Investors is accustomed to take instructions from the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates (other than Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited which is a close associate of an existing Shareholder as described above) in relation to the acquisition, disposal, voting or other disposition of the Offer Shares; and (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is directly or indirectly financed by the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates (other than Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited which is a close associate of an existing Shareholder as described above) or any of their subsidiaries or their respective close associates. Each of the Cornerstone Investors has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing and that no specific approval from any stock exchange (if relevant) or its shareholders is required for the relevant cornerstone investment as each of them has general authority to invest.
- The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid Shares in issue and will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules and will not be counted towards the public float for the purpose of Rule 18A.07 of the Listing Rules. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial Shareholder (as defined in the Listing Rules) of the Company. The Cornerstone Investors or their close associates will not, solely by virtue of their cornerstone investments, have any Board representation in the Company. Other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders.

## **CONFIRMATIONS OF PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACES IN THE INTERNATIONAL OFFERING**

- The Directors confirm that, to the best of their knowledge, information and belief, (i) each of the public Shareholders in the Hong Kong Public Offering and places in the International Offering is an Independent Third Party and is not a connected person (as defined under the Listing Rules) of the Company; (ii) save as disclosed in the section headed “International Offering – Cornerstone Investors” in this announcement, none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering has been directly or indirectly financed by the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates; (iii) save as disclosed in the section headed “International Offering – Cornerstone Investors” in this announcement, none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them and (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public shareholders or the places who have subscribed for the Offer Shares, on the other hand.

## **OVER-ALLOTMENT OPTION**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable in whole or in part by the Joint Representatives (on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement until 30 days after the last day for lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Friday, January 6, 2023) to require the Company to issue and allot up to 2,452,500 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 415,000 Shares in the International Offering and such over-allocation will be settled using the Shares purchased by the Stabilization Manager (or any person acting for it) in the secondary market, exercising the Over-allotment Option in part or through delayed delivery arrangements with investors who have been allocated Offer Shares in the International Offering. The delayed delivery arrangements (if specifically agreed by an investor) relate only to the delay in the delivery of the Offer Shares to such investor and the Offer Price for the Offer Shares allocated to such investor will be fully paid before dealings commence, accordingly there will be no delayed settlement of the Offer Shares.
- In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.3d-medicines.com](http://www.3d-medicines.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## **LOCK-UP OBLIGATIONS**

- The Company, each of the Single Largest Shareholder Group, all existing Shareholders and the Cornerstone Investors are subject to certain lock-up obligations as set out in the section headed “Lock-up Obligations” in this announcement.

## RESULTS OF ALLOCATIONS

- The Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on the Company’s website at [www.3d-medicines.com](http://www.3d-medicines.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, December 14, 2022.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **HK eIPO White Form** service or through the **CCASS EIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants, and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.3d-medicines.com](http://www.3d-medicines.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, December 14, 2022; Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results;
  - from the “IPO Results” function in the **IPO App** and the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, December 14, 2022 to 12:00 midnight on Tuesday, December 20, 2022; and
  - from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, December 14, 2022 to Monday, December 19, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong);
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed.
- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

- Applicants who applied for 200,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service and who have been wholly successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect the Share certificates in person may collect the Share certificates from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, December 14, 2022.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied through **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, December 14, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, December 14, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.
- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, December 14, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.

- Applicants who applied through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, December 14, 2022. Applicants who applied through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, will have refund monies (if any) despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, December 14, 2022.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, December 14, 2022.
- Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Thursday, December 15, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## **PUBLIC FLOAT**

- Immediately following completion of the Global Offering and assuming the Over-allotment Option is not exercised, 167,494,215 Shares and 158,102,715 Shares, representing approximately 65.52% and 61.85% of the Company's enlarged issued share capital will be held by the public for the purpose of Rule 8.08(1)(a) and Rule 18A.07, respectively, which satisfies the minimum percentage prescribed under Rule 8.08(1) of the Listing Rules. The Directors confirm that immediately after the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company, (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company, (iii) the three largest public Shareholders do not hold more than 50% of the shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Company will comply with Rule 18A.07 of the Listing Rules that a portion of the total number of the Company's issued shares with a market capitalization of at least HK\$375 million will be held by the public at the time of the Listing.

## **COMMENCEMENT OF DEALINGS**

- Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, December 15, 2022 (Hong Kong time), dealings in the Shares are expected to commence at 9:00 a.m. on Thursday, December 15, 2022 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1244.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## OFFER PRICE

The Offer Price has been determined at HK\$24.98 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$24.98 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, fees and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$251.1 million (before any exercise of the Over-allotment Option).

The Company intends to apply the net proceeds as follows:–

1. approximately 90% of the net proceeds, or HK\$226.0 million, will be used primarily for the research and development, regulatory filings and commercialization of product and drug candidates:
  - approximately 55%, or HK\$138.1 million, will be used for our Core Product envafolimab, including:
    - approximately 15.0% or HK\$37.7 million, will be used for ongoing and planned clinical trials to evaluate envafolimab for the treatment of EC;
    - approximately 10.0% or HK\$25.1 million, will be used for ongoing and planned clinical trials to evaluate envafolimab for the treatment of TMB-H advanced solid tumors;
    - approximately 15.0% or HK\$37.7 million, will be used for ongoing and planned clinical trials to evaluate envafolimab as combinational therapies for the treatment of BTC and other solid tumors; and
    - approximately 15.0% or HK\$37.7 million, will be used for expanding our production-lines.
  - approximately 25%, or HK\$62.8 million, will be used for our other drug candidates, including:
    - approximately 15.0%, or HK\$37.7 million, will be used for ongoing and planned clinical trials and the preparation for registration filings of 3D229;
    - approximately 5.0%, or HK\$12.6 million, will be used for planned clinical trials for the treatment of advanced malignant solid tumors and the preparation for registration filings of 3D011 in China; and
    - approximately 5.0%, or HK\$12.6 million, will be used for ongoing and planned clinical trials for the treatment of cholangiocarcinoma, UC and other tumors with FGFR genetic alterations and the preparation for registration filings of 3D185 in China.



- approximately 10%, or HK\$25.1 million, will be used to fund the following:
  - approximately 2.0%, or HK\$5.0 million, will be used for the construction of our in-house production facilities in Xuzhou, Jiangsu province. For more information, please refer to the paragraphs headed “Business – Production and Quality Control” in the Prospectus; and
  - approximately 8.0%, or HK\$20.1 million, will be used for the procurement of new machineries, instruments and equipment; and
- 2. approximately 10% of the net proceeds, or HK\$25.1 million, will be used for general corporate and working capital purposes.

If the Over-allotment Option is exercised, the Company will receive additional net proceeds of approximately HK\$10.4 million for the issue of 415,000 additional Offer Shares. In such event, the Company will increase the intended use of net proceeds for the above purposes on a pro rata basis.

If the net proceeds of the Global Offering are not immediately applied to the above purposes, the Company will only deposit those net proceeds into short-term interest-bearing accounts at licensed commercial banks and/or other authorized financial institutions as defined under the Securities and Futures Ordinance. The Company will make an appropriate announcement if there is any change to the above proposed use of proceeds.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING**

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, December 7, 2022, a total of 2,805 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and through the **CCASS EIPO** service for a total of 9,762,500 Hong Kong Offer Shares, representing approximately 5.97 times of the total number of 1,635,000 Offer Shares initially available for subscription under the Hong Kong Public Offering, which:

- 2,785 valid applications in respect of a total of 5,362,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$26.24 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 6.56 times of the 817,500 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 20 valid applications in respect of a total of 4,400,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$26.24 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of more than HK\$5 million, representing 5.38 times of the 817,500 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

2 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonored payments. No application has been rejected due to invalid application. No application for more than 817,500 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 1,635,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 1,119 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, among which, 943 Shareholders, representing approximately 84.27% of the Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the Offer Shares, totalling 471,500 Shares, representing approximately 28.84% of the total Offer Shares under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING**

The International Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.26 times of the total number of Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option). The final number of the Offer Shares allocated to the places under the International Offering is 14,715,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

There has been an over-allocation of 415,000 Offer Shares and there were a total of 109 places under the International Offering. A total of 70 and 70 places have been allotted one board lot and five or fewer board lots of the Offer Shares, respectively, representing approximately 64.22% and 64.22% of the total number of 109 places under the International Offering, respectively. These places have been allotted 35,000 and 35,000 Offer Shares, respectively, representing approximately 0.24% and 0.24% of the 14,715,000 Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised), respectively.

The International Offering has been conducted in compliance with the Placing Guidelines. The Directors confirm that, to the best of their knowledge, information and belief, no Offer Shares placed by or through the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed to any core connected persons (as defined in the Listing Rules), or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to any Directors or existing Shareholders of the Company or their respective close associates (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees, save as disclosed in the section headed “International Offering – Cornerstone Investors” in this announcement.

None of the Joint Representatives, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.

### Cornerstone Investors

Based on the Offer Price of HK\$24.98 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) and pursuant to the Cornerstone Investment Agreements entered into with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors is determined as set out below:

Cornerstone Investor	Total investment amount	Number of Offer Shares to be acquired <sup>(1)</sup>	Assuming the Over-allotment Option is not exercised		Assuming the Over-allotment Option is exercised <sup>(3)</sup>	
			Approximate % of the Offer Shares	Approximate % of ownership <sup>(2)</sup>	Approximate % of the Offer Shares	Approximate % of ownership <sup>(2)</sup>
Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited	HK\$46.33 million	1,854,500	11.34%	0.73%	11.06%	0.72%
Harvest International Premium Value (Secondary Market) Fund SPC on behalf of Harvest Great Bay Investment SP	US\$10.0 million	3,140,500	19.21%	1.23%	18.73%	1.23%
TradArt Flagship Investment SPC – IPO Mixed Strategy Investment SP	US\$10.0 million	3,140,500	19.21%	1.23%	18.73%	1.23%
Mobilewise Limited	US\$4.0 million	1,256,000	7.68%	0.49%	7.49%	0.49%
<b>Total</b>	<b>HK\$234.62 million</b>	<b>9,391,500</b>	<b>57.44%</b>	<b>3.67%</b>	<b>56.02%</b>	<b>3.67%</b>

#### Notes:

- (1) Subject to rounding down to the nearest whole board lot of 500 Shares. Calculated based on the exchange rate of US\$1.00 to HK\$7.8454, as disclosed in the Prospectus.
- (2) Immediately following the completion of the Global Offering.
- (3) Assuming the Over-allotment Option is exercised. The total issued share capital upon Listing has taken into account of the additional 415,000 Shares to be issued upon the exercise of the Over-allotment Option.
- (4) Percentage figures in the table above are subject to rounding adjustments.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver and consent under Rule 10.04 of the Listing Rules and paragraph 5(2) of the Placing Guidelines to allow a close associate of an existing Shareholder of the Company, namely Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited to subscribe for Shares in the Global Offering as a Cornerstone Investor. For further details, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules and Exemptions from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance” in the Prospectus.

To the best knowledge of the Directors, (i) each of the Cornerstone Investors is an Independent Third Party and is not a connected person (as defined under the Listing Rules) of the Company; (ii) none of the Cornerstone Investors is accustomed to take instructions from the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates (other than Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited which is a close associate of an existing Shareholder as described above) in relation to the acquisition, disposal, voting or other disposition of the Offer Shares; and (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is directly or indirectly financed by the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates (other than Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited which is a close associate of an existing Shareholder as described above) or any of their subsidiaries or their respective close associates. Each of the Cornerstone Investors has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing and that no specific approval from any stock exchange (if relevant) or its shareholders is required for the relevant cornerstone investment as each of them has general authority to invest.

As confirmed by each of the Cornerstone Investors, their subscription under the Cornerstone Placing would be financed by their own internal resources. There are no side arrangements or agreements between the Company and the Cornerstone Investors or any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price.

The Cornerstone Placing will form part of the International Offering and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid Shares in issue and will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules and will not be counted towards the public float for the purpose of Rule 18A.07 of the Listing Rules. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial Shareholder (as defined in the Listing Rules) of the Company. The Cornerstone Investors or their close associates will not, solely by virtue of their cornerstone investments, have any Board representation in the Company. Other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the lock-up period ending on September 30, 2023 (the “**Lock-up Period**”), dispose of any of the Offer Shares they have subscribed for pursuant to the relevant Cornerstone Investment Agreement, save for in certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

## **CONFIRMATIONS OF PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACEEES IN THE INTERNATIONAL OFFERING**

The Directors confirm that, to the best of their knowledge, information and belief, (i) each of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering is an Independent Third Party and is not a connected person (as defined under the Listing Rules) of the Company; (ii) save as disclosed in the section headed “International Offering – Cornerstone Investors” in this announcement, none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been directly or indirectly financed by the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates; (iii) save as disclosed in the section headed “International Offering – Cornerstone Investors” in this announcement, none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them and (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, the Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public shareholders or the placees who have subscribed for the Offer Shares, on the other hand.

### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable in whole or in part by the Joint Representatives (on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement until 30 days after the last day for lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Friday, January 6, 2023), to require the Company to allot and issue up to 2,452,500 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocation in the International Offering. There has been an over-allocation of 415,000 Offer Shares in the International Offering and such over-allocation will be settled using the Shares purchased by the Stabilization Manager (or any person acting for it) in the secondary market, exercising the Over-allotment Option in part or through delayed delivery arrangements with investors who have been allocated Offer Shares in the International Offering. The delayed delivery arrangements (if specifically agreed by an investor) relate only to the delay in the delivery of the Offer Shares to such investor and the Offer Price for the Offer Shares allocated to such investor will be fully paid before dealings commence, accordingly there will be no delayed settlement of the Offer Shares. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at [www.3d-medicines.com](http://www.3d-medicines.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively.

## LOCK-UP OBLIGATIONS

The Company, each of the Single Largest Shareholder Group, all existing Shareholders and the Cornerstone Investors are subject to certain lock-up obligations in relation to the issue or disposal of Shares (the “**Lock-up Obligations**”). The major terms of the Lock-up Obligations are set out as follows:

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing <sup>(1)</sup>	Last day of the Lock-up Period
<b>The Company</b> ( <i>subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement</i> )	N/A	N/A	June 14, 2023 <sup>(2)</sup>
<b>The Single Largest Shareholder Group</b> ( <i>subject to lock-up obligations pursuant to the Listing Rules/ the Hong Kong Underwriting Agreement/ separate lock-up undertakings, respectively</i> )			
Dr. Gong Zhaolong	74,330,404	29.08%	June 14, 2023 <sup>(3)</sup> /
Dragon Prosper Holdings Limited	35,992,364	14.08%	December 14, 2023 <sup>(4)</sup> /
Immunal Medixin US Limited	19,143,360	7.49%	September 30, 2023 <sup>(5)</sup>
Immunal Medixin Cino L. Limited	9,571,680	3.74%	
Immunal Medixin Cino Limited	9,623,000	3.76%	
<b>All other existing Shareholders</b> ( <i>including the Pre-IPO Investors (subject to lock-up obligations pursuant to separate lock-up undertakings)</i> )			
Sincere Pharmaceutical Group Limited	23,047,468	9.02%	September 30, 2023 <sup>(5)</sup>
Shanghai Zhenlu Enterprise Management Consulting Partnership (Limited Partnership)	13,817,381	5.40%	September 30, 2023 <sup>(5)</sup>
Xuzhou Zhenxin Venture Capital Co., Ltd.	9,273,198	3.63%	September 30, 2023 <sup>(5)</sup>
Hopeway Development Limited	8,446,722	3.30%	September 30, 2023 <sup>(5)</sup>
Guofeng Precision Medicine Capital Limited	7,335,414	2.87%	September 30, 2023 <sup>(5)</sup>
Wuhu Boquan Yifei Equity Investment Partnership (Limited Partnership)	6,444,727	2.52%	September 30, 2023 <sup>(5)</sup>
China Securities (International) Finance Company Limited	5,371,739	2.10%	September 30, 2023 <sup>(5)</sup>
Pavilion Soar Limited	5,240,288	2.05%	September 30, 2023 <sup>(5)</sup>
U-Tiger Global Strategic International Placement Fund S.P.	4,716,274	1.84%	September 30, 2023 <sup>(5)</sup>
Lucion VC 3 Limited	4,297,391	1.68%	September 30, 2023 <sup>(5)</sup>

<b>Name</b>	<b>Number of Shares subject to the Lock-up Obligations after Listing</b>	<b>Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing<sup>(1)</sup></b>	<b>Last day of the Lock-up Period</b>
Shenzhen Bo Rong Gong Ying No. 3 Investment Corporation (Limited Partnership)	3,925,389	1.54%	September 30, 2023 <sup>(5)</sup>
Rainbow Beauty International Limited	3,788,078	1.48%	September 30, 2023 <sup>(5)</sup>
JAS Investment Group Limited	3,350,664	1.31%	September 30, 2023 <sup>(5)</sup>
Aves Capital Holdings Limited	3,350,664	1.31%	September 30, 2023 <sup>(5)</sup>
Shanghai Xing Zhi Mang Information Technology Partners LP	3,280,914	1.28%	September 30, 2023 <sup>(5)</sup>
Advantech Capital Investment XVIII Limited	3,144,183	1.23%	September 30, 2023 <sup>(5)</sup>
Hangzhou Tigermed Equity Investment Partnership (Limited Partnership)	3,140,313	1.23%	September 30, 2023 <sup>(5)</sup>
DH International Capital Partners Limited	3,083,273	1.21%	September 30, 2023 <sup>(5)</sup>
CEG Beaux Associated Co., Ltd.	2,718,650	1.06%	September 30, 2023 <sup>(5)</sup>
Grow Lighthouse Project Company Limited	2,685,870	1.05%	September 30, 2023 <sup>(5)</sup>
Golden Sail Ventures Limited	2,685,870	1.05%	September 30, 2023 <sup>(5)</sup>
Smilegate Global Unicorn 1st Venture Fund	2,672,556	1.05%	September 30, 2023 <sup>(5)</sup>
Smart Vietory Limited	2,556,649	1.00%	September 30, 2023 <sup>(5)</sup>
Charm City Enterprises Limited	2,518,248	0.99%	September 30, 2023 <sup>(5)</sup>
Rui Xia Investment Holding Limited	2,355,237	0.92%	September 30, 2023 <sup>(5)</sup>
Lucion VC 5 Limited	2,223,066	0.87%	September 30, 2023 <sup>(5)</sup>
Gongqingcheng Hyde Dingchuang Investment Partnership (Limited Partnership)	2,158,966	0.84%	September 30, 2023 <sup>(5)</sup>
Ng Shan Shan	2,148,246	0.84%	September 30, 2023 <sup>(5)</sup>
Able Legend Development Limited	2,119,961	0.83%	September 30, 2023 <sup>(5)</sup>
Zhuhai Hengqin Xingrui Yuanhang Investment Center (Limited Partnership)	2,089,935	0.82%	September 30, 2023 <sup>(5)</sup>
Saint Seiya Co., Ltd.	1,903,484	0.74%	September 30, 2023 <sup>(5)</sup>
GSUM VIII Holdings Limited	1,572,091	0.61%	September 30, 2023 <sup>(5)</sup>
Hongkong Tigermed Co., Limited	1,572,091	0.61%	September 30, 2023 <sup>(5)</sup>
CHARIOT SPC FUND – WANHAI BALANCE FUND SP	1,572,091	0.61%	September 30, 2023 <sup>(5)</sup>
Manyee Engineering Limited	1,568,511	0.61%	September 30, 2023 <sup>(5)</sup>
HONG JINXIU	1,157,498	0.45%	September 30, 2023 <sup>(5)</sup>
Smilegate Pathfinder Fund	1,074,348	0.42%	September 30, 2023 <sup>(5)</sup>
Cosmic Star Ventures Limited	1,000,007	0.39%	September 30, 2023 <sup>(5)</sup>
Raderwo Limited	1,000,007	0.39%	September 30, 2023 <sup>(5)</sup>
Coast Town Limited	943,255	0.37%	September 30, 2023 <sup>(5)</sup>
Glory Gain Engineering Limited	899,657	0.35%	September 30, 2023 <sup>(5)</sup>
Rising Capital Holdings Limited	823,996	0.32%	September 30, 2023 <sup>(5)</sup>
Weifang Datron CNC Equipment Co., Ltd	785,076	0.31%	September 30, 2023 <sup>(5)</sup>
Star Union Industries Limited	754,976	0.30%	September 30, 2023 <sup>(5)</sup>
Sheenway International Limited	690,895	0.27%	September 30, 2023 <sup>(5)</sup>

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing <sup>(1)</sup>	Last day of the Lock-up Period
Rich Full Enterprises Limited	644,015	0.25%	September 30, 2023 <sup>(5)</sup>
JMC Capital HK LIMITED	628,837	0.25%	September 30, 2023 <sup>(5)</sup>
Powerful Kirin Limited	537,174	0.21%	September 30, 2023 <sup>(5)</sup>
Tao Qiling	537,174	0.21%	September 30, 2023 <sup>(5)</sup>
Unite Choice Holdings Limited	506,664	0.20%	September 30, 2023 <sup>(5)</sup>
Hong Kong Anchengda Investments Co., Limited	460,603	0.18%	September 30, 2023 <sup>(5)</sup>
Regal Sky Enterprises Limited	180,831	0.07%	September 30, 2023 <sup>(5)</sup>
Max Gain Engineering Limited	160,981	0.06%	September 30, 2023 <sup>(5)</sup>
Sub-total	<u>164,961,596</u>	<u>64.53%</u>	
<b>Cornerstone Investors</b> ( <i>subject to lock-up obligations pursuant to their respective Cornerstone Investment Agreements</i> )			
Xuzhou Economic Technology Development Zone (HK) Investment Co., Limited	1,854,500	0.73%	September 30, 2023 <sup>(6)</sup>
Harvest International Premium Value (Secondary Market) Fund SPC on behalf of Harvest Great Bay Investment SP	3,140,500	1.23%	September 30, 2023 <sup>(6)</sup>
TradArt Flagship Investment SPC – IPO Mixed Strategy Investment SP	3,140,500	1.23%	September 30, 2023 <sup>(6)</sup>
Mobilewise Limited	<u>1,256,000</u>	<u>0.49%</u>	September 30, 2023 <sup>(6)</sup>
Sub-total	<u>9,391,500</u>	<u>3.67%</u>	
<b>Grand Total</b>	<b><u><u>248,683,500</u></u></b>	<b><u><u>97.28%</u></u></b>	

*Notes:*

- (1) Assuming the Over-allotment Option is not exercised.
- (2) The Company may issue Shares without any lock-up obligations after the indicated date in accordance with Rule 10.08 of the Listing Rules.
- (3) Pursuant to Rule 10.07 of the Listing Rules, the Single Largest Shareholder Group may dispose of or transfer Shares without any lock-up obligation after the indicated date.
- (4) Pursuant to the Hong Kong Underwriting Agreement, the Single Largest Shareholder Group may dispose of or transfer Shares after the indicated date subject to that he or it will take all reasonable steps to ensure that he or it use its/his commercially reasonable effort to avoid creating a disorderly or false market in the securities of the Company.



- (5) Pursuant to separate lock-up undertakings, all existing Shareholders (including the Pre-IPO Investors) may dispose of or transfer Shares without any lock-up obligation after the indicated date.
- (6) Each of the Cornerstone Investors may dispose of any of the Offer Shares subscribed in the Global Offering after the indicated date.
- (7) Percentage figures in the table above are subject to rounding adjustments.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, 2,805 valid applications made by the public through giving electronic applications instructions to HKSCC via CCASS and through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
500	1,771	443 out of 1,771 applicants to receive 500 shares	25.01%
1,000	141	53 out of 141 applicants to receive 500 shares	18.79%
1,500	481	246 out of 481 applicants to receive 500 shares	17.05%
2,000	65	42 out of 65 applicants to receive 500 shares	16.15%
2,500	57	46 out of 57 applicants to receive 500 shares	16.14%
3,000	29	28 out of 29 applicants to receive 500 shares	16.09%
3,500	27	500 shares plus 3 out of 27 applicants to receive an additional 500 shares	15.87%
4,000	28	500 shares plus 6 out of 28 applicants to receive an additional 500 shares	15.18%
4,500	9	500 shares plus 3 out of 9 applicants to receive an additional 500 shares	14.81%
5,000	40	500 shares plus 16 out of 40 applicants to receive an additional 500 shares	14.00%
6,000	9	500 shares plus 6 out of 9 applicants to receive an additional 500 shares	13.89%
7,000	43	500 shares plus 37 out of 43 applicants to receive an additional 500 shares	13.29%
8,000	9	1,000 shares plus 1 out of 9 applicants to receive an additional 500 shares	13.19%
9,000	4	1,000 shares plus 1 out of 4 applicants to receive an additional 500 shares	12.50%
10,000	15	1,000 shares plus 7 out of 15 applicants to receive an additional 500 shares	12.33%
15,000	12	1,500 shares plus 8 out of 12 applicants to receive an additional 500 shares	12.22%
20,000	17	2,000 shares plus 14 out of 17 applicants to receive an additional 500 shares	12.06%
25,000	3	3,000 shares	12.00%
30,000	1	3,500 shares	11.67%
40,000	6	4,500 shares	11.25%
45,000	2	5,000 shares	11.11%
50,000	3	5,500 shares	11.00%
60,000	2	6,500 shares	10.83%
80,000	6	8,500 shares	10.63%
90,000	1	9,500 shares	10.56%
100,000	4	10,000 shares	10.00%
	<b>2,785</b>	<b>Total number of Pool A successful applicants: 1,099</b>	

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
200,000	18	40,000 shares	20.00%
400,000	2	48,500 shares plus 1 out of 2 applicants to receive an additional 500 shares	12.19%
<b>20 Total number of Pool B successful applicants: 20</b>			

The final number of Offer Shares comprised in the Hong Kong Public Offering is 1,635,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Offering is 14,715,000 Offer Shares, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- Top 1, 5, 10, 20 and 25 of the places out of the International Offering:

Placee	Number of Offer Shares subscribed for	Number of Shares held following the Global Offering	Subscription as % of International Offering <sup>(1)</sup>	Subscription as % of International Offering <sup>(2)</sup>	Subscription as % of the total Offer Shares <sup>(1)</sup>	Subscription as % of the total Offer Shares <sup>(2)</sup>	Approximate % of the total share capital upon Listing <sup>(1)</sup>	Approximate % of the total share capital upon Listing <sup>(2)</sup>
Top 1	3,140,500	3,140,500	21.34%	20.76%	19.21%	18.73%	1.23%	1.23%
Top 5	10,382,000	19,655,198	70.55%	68.62%	63.50%	61.93%	7.69%	7.68%
Top 10	12,601,500	21,874,698	85.64%	83.29%	77.07%	75.17%	8.56%	8.54%
Top 20	14,451,000	23,724,198	98.21%	95.51%	88.39%	86.20%	9.28%	9.27%
Top 25	14,751,000	24,024,198	100.24%	97.50%	90.22%	87.99%	9.40%	9.38%

### Notes:

- (1) Assuming the Over-allotment Option is not exercised. The number of Offer Shares in the International Offering, the total Offer Shares and the total issued share capital upon Listing have not taken into account of the additional 415,000 Shares to be issued upon the exercise of the Over-allotment Option.
- (2) Assuming the Over-allotment Option is exercised. The number of Offer Shares in the International Offering, the total Offer Shares and the total issued share capital upon Listing have taken into account of the additional 415,000 Shares to be issued upon the exercise of the Over-allotment Option.

- Top 1, 5, 10, 20 and 25 of all the Shareholders upon Listing:

Shareholders	Subscription of International Offer Shares		Total number of Shares held upon Listing	Subscription of International Offer Shares	Subscription of International Offer Shares	Subscription as % of total Offer Shares <sup>(1)</sup>	Subscription as % of total Offer Shares <sup>(2)</sup>	Total number of Shares as % of total issued capital upon Listing <sup>(1)</sup>	Total number of Shares as % of total issued capital upon Listing <sup>(2)</sup>
	Subscription of International Offer Shares	Subscription of total Offer Shares		as % of International Offering <sup>(1)</sup>	as % of International Offering <sup>(2)</sup>				
Top 1	—	—	74,330,404	0.00%	0.00%	0.00%	0.00%	29.08%	29.03%
Top 5	1,854,500	1,854,500	130,769,673	12.60%	12.26%	11.34%	11.06%	51.15%	51.07%
Top 10	1,854,500	1,854,500	163,885,194	12.60%	12.26%	11.34%	11.06%	64.11%	64.00%
Top 20	4,995,000	4,995,000	203,000,542	33.94%	33.01%	30.55%	29.79%	79.41%	79.28%
Top 25	8,135,500	8,135,500	217,314,705	55.29%	53.77%	49.76%	48.53%	85.01%	84.87%

*Notes:*

- (1) Assuming the Over-allotment Option is not exercised. The number of Offer Shares in the International Offering, the total Offer Shares and the total issued share capital upon Listing have not taken into account of the additional 415,000 Shares to be issued upon the exercise of the Over-allotment Option.
- (2) Assuming the Over-allotment Option is exercised. The number of Offer Shares in the International Offering, the total Offer Shares and the total issued share capital upon Listing have taken into account of the additional 415,000 Shares to be issued upon the exercise of the Over-allotment Option.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## RESULTS OF ALLOCATIONS

The Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on the Company's website at [www.3d-medicines.com](http://www.3d-medicines.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, December 14, 2022.

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **HK eIPO White Form** service or through the **CCASS EIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants, and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.3d-medicines.com](http://www.3d-medicines.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, December 14, 2022. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result; Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results;
- from the “IPO Results” function in the **IPO App** and the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, December 14, 2022 to 12:00 midnight on Tuesday, December 20, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, December 14, 2022 to Monday, December 19, 2022 (except Saturday, Sunday and public holiday in Hong Kong);

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.