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**INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.**

**国际友联融资租赁有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1563)**

## **COMPLETION OF THE PLACING AND THE SUBSCRIPTION**

**Placing Agent**



**FIRST SHANGHAI SECURITIES LIMITED**

Reference is made to the announcement of the Company dated 30 November 2022 (the “**Announcement**”) in relation to the Placing and the Subscription respectively. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

## **COMPLETION OF THE PLACING AND THE SUBSCRIPTION**

The Board is pleased to announce that all the conditions as set out in the Placing Agreement and the Subscription Agreements respectively have been fulfilled, and the Placing and the Subscription were both completed on 14 December 2022.

An aggregate of 47,160,000 Placing Shares have been successfully placed at the Placing Price of HK\$3.52 per Placing Share to not less than six Places pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the Places and its ultimate beneficial owner(s) are Independent Third Parties. None of the Places has become a substantial shareholder of the Company upon completion of the Placing.

An aggregate of 143,754,000 Subscription Shares have been allotted and issued to the Subscribers at the Subscription Price of HK\$3.52 per Subscription Share pursuant to the terms and conditions of the each of Subscription Agreements.

The net proceeds of the Placing and the Subscription (after deducting the commission payable to the Placing Agent and other costs, expenses and fees incurred in the Placing and the Subscription) of approximately HK\$669.60 million will be applied in manner as disclosed in the Announcement.

## CHANGE OF SHAREHOLDING STRUCTURE

The table below illustrates the shareholding structure of the Company (i) immediately before the completion of the Placing and the Subscription; and (ii) immediately after the completion of the Placing and the Subscription:

Shareholder's shareholding	Shareholdings as at the date of this announcement		Shareholding Immediately after completion of the Placing and the Subscription	
	Number of Shares	Approximate percentage of shareholding	Number of Shares	Approximate percentage of shareholding
Union Capital Pte. Ltd. ("Union Capital") <sup>(1)</sup>	768,475,221	51.23%	768,475,221	45.45%
RongJin Enterprise Management & Consulting Co., Ltd. ("RongJin") <sup>(2)</sup>	7,881,797	0.53%	7,881,797	0.47%
Mr. Li Luqiang <sup>(3)</sup>	621,000	0.04%	621,000	0.04%
Placing Shares	—	—	47,160,000	2.79%
Subscriber A	—	—	42,615,000	2.52%
Subscriber B	—	—	56,820,000	3.36%
Subscriber C	—	—	44,319,000	2.62%
Other public Shareholders <sup>(4)</sup>	<u>723,021,982</u>	<u>48.20%</u>	<u>723,021,982</u>	<u>42.76%</u>
Total	<u>1,500,000,000</u>	<u>100%</u>	<u>1,690,914,000</u>	<u>100%</u>

Notes:

1. Union Capital is wholly-owned by Ms. Sui Yongqing. Ms. Sui Yongqing is therefore deemed to be interested in the Shares in which Union Capital is interested pursuant to the SFO.
2. RongJin is wholly-owned by Beijing Xinlian Rongjin Enterprise Management & Consulting Co., Ltd.\* (北京信聯融金企業管理諮詢有限公司), which is in turn wholly-owned by Mr. Li Luqiang, an executive Director. Mr. Li Luqiang is therefore deemed to be interested in the Shares in which RongJin is interested pursuant to the SFO.
3. Mr. Li Luqiang is an executive Director and chief executive officer of the Company.

4. As at the date of this announcement, other public Shareholders include Dr. Liu Zhiwei who, directly and indirectly, holds approximately 0.95% of the Shares and Wealthking Investments Limited (a company listed on the Stock Exchange with stock code 1140, in which Dr. Liu Zhiwei controls issued shares of approximately 25.5%) which holds approximately 0.65% of the Shares.

By Order of the Board  
**International Alliance Financial Leasing Co., Ltd.**  
**Jiao Jianbin**  
*Non-Executive Director*

Hong Kong, 14 December 2022

*As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming and Mr. Qiao Renjie as executive Directors; Mr. Jiao Jianbin as non-executive Director; and Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian and Mr. Shek Lai Him Abraham as independent non-executive Directors.*