

APPENDIX II	UNAUDITED [REDACTED] FINANCIAL INFORMATION
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The information set forth in this appendix II does not form part of the “Accountant’s Report” from the Company’s reporting accountant, PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, as set forth in Appendix I to this document, and is included herein for illustrative purpose only.

The unaudited [REDACTED] financial information should be read in conjunction with the sections headed “Financial Information” and the “Appendix I – Accountant’s Report”.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following is an illustrative statement of the unaudited [REDACTED] adjusted consolidated net tangible assets which has been prepared in accordance with Rule 4.29 of the Listing Rules for the purpose of illustrating the effect of the [REDACTED] as if it had taken place on December 31, 2021 and based on the consolidated net tangible assets attributable to the owners of the Company as at December 31, 2021 as shown in the Accountant’s Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

This unaudited [REDACTED] adjusted consolidated net tangible assets has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as at December 31, 2021 or at any future date.

	Audited consolidated net tangible assets attributable to the owners of the Company as at December 31, 2021	Estimated net [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to the owners of the Company as at December 31, 2021	Unaudited [REDACTED] adjusted consolidated net tangible assets per share
	<i>Note 1</i> RMB’000	<i>Note 2</i> RMB’000	RMB’000	<i>Note 3</i> RMB
Based on the [REDACTED] of HK\$[REDACTED] per share	3,660,189	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HK\$[REDACTED] per share	3,660,189	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The audited consolidated net tangible assets attributable to the owners of the Company as at December 31, 2021 is extracted from the Accountant’s Report set forth in Appendix I to the document, which is based on the audited consolidated net assets attributable to the owners of the Company as at December 31, 2021 of RMB3,669,929,000 with an adjustment for the intangible assets attributable to the owners of the Company as at December 31, 2021 of RMB9,740,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per share after deduction of the estimated [REDACTED] fees and other related expenses payable by the Company (excluding RMB[REDACTED] which had been charged to the consolidated statements of profit or loss up to December 31, 2021), and takes no account of any shares which may be issued upon the exercise of the [REDACTED].

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- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets per share are determined after the adjustments as described in note (2) above and on the basis that [REDACTED] shares are in issue, assuming the [REDACTED] had been completed on December 31, 2021 but takes no account of any shares which may fall to be issued upon the exercise of the [REDACTED].
- (4) For the purpose of this unaudited [REDACTED] adjusted consolidated net tangible assets, the balance stated in Renminbi is converted into Hong Kong dollars at a rate of HK\$1.00 to RMB[0.8551]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) No adjustments have been made to the unaudited pro forma adjusted consolidated net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to December 31, 2021.

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APPENDIX II

UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

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[REDACTED]

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[REDACTED]