

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) A copy of each of the **[REDACTED]**;
- (b) A copy of each of the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 4. Consents of Experts” in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.weilongshipin.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of our Company;
- (b) the Accountant’s Report and the report on unaudited **[REDACTED]** financial information of our Group from PricewaterhouseCoopers, the texts of which are set out in Appendices I and II to this document;
- (c) the consolidated financial statements of our Group for each of the three years ended December 31, 2019, 2020 and 2021;
- (d) the PRC legal opinions issued by Commerce & Finance Law Offices, our legal advisor on PRC law, in respect of certain general corporate matters and property interests of our Group;
- (e) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing certain aspects of the Companies Act referred to in Appendix III to this document;
- (f) the Cayman Companies Act;
- (g) the written consents referred to under the paragraph headed “Statutory and General Information – E. Other Information – 4. Consents of Experts” in Appendix IV to this document;
- (h) the material contracts referred to in “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix IV to this document;

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- (i) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information – C. Further Information about Our Directors – 1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this document;
- (j) the report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document; and
- (k) the terms of the RSU Scheme.