

APPENDIX II

UNAUDITED [REDACTED] FINANCIAL INFORMATION

- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets per share are determined after the adjustments as described in note (2) above and on the basis that [REDACTED] shares are in issue, assuming the [REDACTED] had been completed on June 30, 2022 but takes no account of any shares which may fall to be issued upon the exercise of the [REDACTED].
- (4) For the purpose of this unaudited [REDACTED] adjusted consolidated net tangible assets, the balance stated in Renminbi is converted into Hong Kong dollars at a rate of HK\$1.00 to RMB[0.9082]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) No adjustments have been made to the unaudited [REDACTED] adjusted consolidated net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

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APPENDIX II	UNAUDITED [REDACTED] FINANCIAL INFORMATION
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[REDACTED]

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APPENDIX II	UNAUDITED [REDACTED] FINANCIAL INFORMATION
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[REDACTED]

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APPENDIX II

UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]