

---

## TABLE OF CONTENTS

---

*You should rely only on the information contained in this document and the [REDACTED] to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorized by us, the [REDACTED], the [REDACTED], the [REDACTED], the Joint Sponsors, the [REDACTED], any of our or their respective directors, officers, employees, partners, agents or representatives, or any other party involved in the [REDACTED].*

	<i>Page</i>
<b>Expected Timetable</b> .....	i
<b>Table of Contents</b> .....	iv
<b>Summary</b> .....	1
<b>Definitions</b> .....	35
<b>Glossary</b> .....	48
<b>Forward-looking Statements</b> .....	70
<b>Risk Factors</b> .....	72
<b>Waivers from Strict Compliance with the Listing Rules and Exemptions from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance</b> .....	166
<b>Information about this Document and the [REDACTED]</b> .....	172
<b>Directors and Parties Involved in the [REDACTED]</b> .....	176
<b>Corporate Information</b> .....	181
<b>Industry Overview</b> .....	183
<b>Regulatory Overview</b> .....	220
<b>History, Development and Corporate Structure</b> .....	255
<b>Business</b> .....	287

---

## TABLE OF CONTENTS

---

<b>Financial Information</b> .....	476
<b>Relationship with Our Single Largest Shareholder</b> .....	536
<b>Share Capital</b> .....	540
<b>Substantial Shareholders</b> .....	543
<b>Directors and Senior Management</b> .....	546
<b>Future Plans and Use of [REDACTED]</b> .....	565
<b>[REDACTED]</b> .....	572
<b>Structure of the [REDACTED]</b> .....	584
<b>How to Apply for [REDACTED]</b> .....	595
<b>Appendix I – Accountants’ Report</b> .....	I-1
<b>Appendix II – Unaudited Pro Forma Financial Information</b> .....	II-1
<b>Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law</b> .....	III-1
<b>Appendix IV – Statutory and General Information</b> .....	IV-1
<b>Appendix V – Documents Delivered to the Registrar of Companies and Available on Display</b> .....	V-1