

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company:

| Name | Capacity/nature of interest ⁽¹⁾ | Number of Shares held as of the Latest Practicable Date | Approximate percentage of shareholding in the total issued share capital of our Company as of the Latest Practicable Date | Number of Shares held immediately following completion of the [REDACTED] and the [REDACTED] | Approximate percentage of shareholding in the total issued share capital of our Company immediately following completion of the [REDACTED] and the [REDACTED] |
|--|---|---|---|---|---|
| Dr. Gong | Interest of controlled corporation ⁽²⁾ | 35,992,100 | 15.04% | [REDACTED] | [REDACTED]% |
| | Interest held through voting powers entrusted by other persons ⁽³⁾ | 38,337,760 | 16.02% | [REDACTED] | [REDACTED]% |
| Simcere Pharmaceutical Group Limited | Beneficial owner | 23,047,300 | 9.63% | [REDACTED] | [REDACTED]% |
| Dragon Prosper Holdings Limited | Beneficial owner ⁽²⁾ | 35,992,100 | 15.04% | [REDACTED] | [REDACTED]% |
| Immunal Medixin US Limited | Beneficial owner ⁽³⁾ | 19,143,220 | 8.00% | [REDACTED] | [REDACTED]% |
| KASTLE LIMITED | Trustee ⁽³⁾ | 19,143,220 | 8.00% | [REDACTED] | [REDACTED]% |
| Shanghai Zhenlu Enterprise Management Consulting Partnership (Limited Partnership) | Beneficial owner ⁽⁴⁾ | 13,817,280 | 5.77% | [REDACTED] | [REDACTED]% |
| Shenzhen Efung | Interest in controlled corporation ⁽⁴⁾ | 13,817,280 | 5.77% | [REDACTED] | [REDACTED]% |

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|--|---|---|---|---|---|
| Shenzhen Efung Investment Management Enterprise (L.P.) | Interest in controlled corporation ⁽⁴⁾ | 13,817,280 | 5.77% | [REDACTED] | [REDACTED]% |
| Shenzhen Efung Holding | Interest in controlled corporation ⁽⁴⁾ | 13,817,280 | 5.77% | [REDACTED] | [REDACTED]% |
| Zhu Pai | Interest held through voting powers entrusted by other persons ⁽⁴⁾ | 13,817,280 | 5.77% | [REDACTED] | [REDACTED]% |
| Zhu Jinqiao | Interest held through voting powers entrusted by other persons ⁽⁴⁾ | 13,817,280 | 5.77% | [REDACTED] | [REDACTED]% |

Notes:

- (1) All interests stated are long positions.
- (2) Dr. Gong is the sole director and sole shareholder of Dragon Prosper Holdings Limited and is deemed to be interested in the Shares held by Dragon Prosper Holdings Limited.
- (3) Immunal Medixin US Limited and certain other entities are share incentive platforms managed by KASTLE LIMITED as trustee, who, in accordance with the trust deed, acts in accordance with Dr. Gong’s instructions when exercising voting rights attached to the Shares held by itself. Dr. Gong is deemed to be interested in the Shares held by the trustee of the Immunal Medixin US Limited.
- (4) Shenzhen Efung is interested in our Shares through its affiliate, Shanghai Zhenlu Enterprise Management Consulting Partnership (Limited Partnership). Shenzhen Efung’s executive partner is Shenzhen Efung Investment Management Enterprise (L.P.), which is in turn owned as to 51% by Shenzhen Efung Holding. Shenzhen Efung Holding is in turn owned as to 54% and 23% by Mr. Zhu Jinqiao and Mr. Zhu Pai respectively. Mr. Zhu Jinqiao and Mr. Zhu Pai shall act in concert in relation to the exercising of their voting rights in Shenzhen Efung Holding. Accordingly, each of Shenzhen Efung, Shanghai Zhenlu Enterprise Management Consulting Partnership (Limited Partnership), Shenzhen Efung Investment Management Enterprise (L.P.), Shenzhen Efung Holding, Mr. Zhu Pai and Mr. Zhu Jinqiao are deemed to be interested in the Shares held by Shanghai Zhenlu Enterprise Management Consulting Partnership (Limited Partnership).

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Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised, and each Preferred Share will be automatically converted to one Share upon the [REDACTED] becoming unconditional), have any interest and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.