
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) a copy of the **GREEN [REDACTED]**; (ii) copies of each of the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about the Business of the Company – 1. Summary of material contracts”; and (iii) the written consents issued by each of the experts and referred to in section headed “Appendix IV – Statutory and General Information – E. Other information – 8. Qualifications of Experts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.3d-medicines.com during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the accountant’s report of the Group for the two years ended December 31, 2020 and 2021 and the five months ended May 31, 2022 prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report received from Ernst & Young on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2020 and 2021 and the five months ended May 31, 2022;
- (e) the PRC legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisers, in respect of general matters of our PRC subsidiaries;
- (f) the letter issued by Conyers Dill & Pearman, our legal adviser on Cayman Islands laws, summarizing certain aspects of Cayman Islands company law referred to in the section headed “Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law”;
- (g) the Companies Act (2022 Revision) of the Cayman Islands;
- (h) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;

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- (i) the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about the Business of the Company – 1. Summary of Material Contracts”;
- (j) the service agreements and letters of appointment referred to in “Appendix IV – Statutory and General Information – C. Further Information about Directors and Substantial Shareholders – 2. Particulars of Directors’ Service Contracts and Letters of Appointment”;
- (k) the written consents referred to in the section headed “Appendix IV – Statutory and General Information – E. Other Information – 9. Consents”; and
- (l) the rules of the Share Incentive Scheme.