

---

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE ON DISPLAY**

---

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) a copy of the **GREEN [REDACTED]**; (ii) copies of each of the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about the Business of the Company – 1. Summary of Material Contracts”; and (iii) the written consents issued by each of the experts and referred to in section headed “Appendix IV – Statutory and General Information – E. Other Information – 8. Qualifications of Experts.”

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.3d-medicines.com](http://www.3d-medicines.com) during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the accountant’s report of the Group for the two years ended December 31, 2020 and 2021 and the five months ended May 31, 2022 prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report received from Ernst & Young on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2020 and 2021 and the five months ended May 31, 2022;
- (e) the PRC legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisers, in respect of general matters of our PRC subsidiaries;
- (f) the intellectual property due diligence report prepared by Han Kun Law Offices;
- (g) the letter issued by Conyers Dill & Pearman, our legal adviser on Cayman Islands laws, summarizing certain aspects of Cayman Islands company law referred to in the section headed “Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law”;
- (h) the Companies Act (2022 Revision) of the Cayman Islands;
- (i) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
- (j) the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about the Business of the Company – 1. Summary of Material Contracts”;

---

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE ON DISPLAY**

---

- (k) the service agreements and letters of appointment referred to in “Appendix IV – Statutory and General Information – C. Further Information about Directors and Substantial Shareholders – 2. Particulars of Directors’ Service Contracts and Letters of Appointment”;
- (l) the written consents referred to in the section headed “Appendix IV – Statutory and General Information – E. Other Information – 9. Consents”; and
- (m) the rules of the Share Incentive Scheme.