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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE EXPIRATION AND IMPLEMENTATION OF THE PROPOSED REDUCTION OF SHAREHOLDING BY A SHAREHOLDER HOLDING MORE THAN 5% OF THE SHARES

Reference is made to the announcement of China International Capital Corporation Limited (the “**Company**”) dated June 13, 2022 (the “**Announcement**”) in relation to the announcement on proposed reduction of shareholding by a shareholder holding more than 5% of the shares.

On December 16, 2022, the Company received the *Notice on the Expiration and Implementation of the Proposed Reduction of Shareholding* (the “**Notice**”) issued by Haier Group (Qingdao) Jinying Holding Co., Ltd. (formerly known as “Haier Group (Qingdao) Financial Holdings Ltd.”, hereinafter referred to as “**Haier Jinying**”), a shareholder holding more than 5% of the shares of the Company. According to the Notice, as of the date of this announcement, the period of the proposed shareholding reduction as disclosed in the Announcement has expired.

Prior to the implementation of the proposed shareholding reduction, Haier Jinying holds 398,500,000 A shares of the Company, representing 8.26% of the total share capital of the Company. During the period from June 20, 2022 to June 28, 2022, Haier Jinying sold a total of 93,550,000 A shares of the Company by way of block trade, representing 1.94% of the total share capital of the Company. As at the date of this announcement, no other share of the Company has been sold by Haier Jinying since then. After the implementation of the proposed shareholding reduction, Haier Jinying holds 304,950,000 A shares of the Company, representing 6.32% of the total share capital of the Company.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
December 16, 2022

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Peter Hugh Nolan.