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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Value Convergence Holdings Limited (the “**Company**”) dated 25 November 2022 in relation to, among other things, the Acquisition (the “**Announcement**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing further details of the Sale and Purchase Agreement and the transactions contemplated thereunder (including the grant of the Specific Mandate) and a notice convening the EGM was expected to be despatched to the Shareholders on or before 16 December 2022. As additional time is required to prepare and finalise certain information for inclusion in the Circular, its despatch will be postponed and the Circular will be despatched to the Shareholders as soon as possible.

By order of the Board of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman & Executive Director

Hong Kong, 16 December 2022

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Wong Kam Fat, Tony (Vice chairman), Mr. Lin Hoi Kwong, Aristo, Ms. Li Cindy Chen and Mr. Zhang Nu; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, Simon, MH and Mr. Au Tin Fung, Edmund.