
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your Units in E Fund (HK) CSI 300 A-Share Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

E Fund Management (Hong Kong) Co., Limited accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

E Fund ETFs Trust (the “Trust”)

*(a Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

E Fund (HK) CSI 300 A-Share Index ETF (RMB Counter Stock Code: 83100) (HKD Counter Stock Code: 03100) (the “Sub-Fund”)

EXTENSION OF FURTHER DISTRIBUTION AND POSTPONEMENT OF THE TERMINATION DATE ANNOUNCEMENT

Reference is made to the announcement and notice dated 2 September 2022 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”) and the announcement and notice dated 24 October 2022 titled “Distribution Announcement” (the “**Distribution Announcement**”) issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement.

Background

It was stated in the First Announcement and/or the Distribution Announcement that:

- upon obtaining PRC tax clearance, should the final PRC tax amount be lower than that as determined by the Manager in consultation with the Trustee and the PRC tax advisers, the surplus will be paid to Relevant Investors in around December 2022 (“Further Distribution”);
- if a Further Distribution is payable, the Manager will issue a further announcement by 19 December 2022 to inform the Relevant Investors of the exact day of payment of the Further Distribution, together with the amount of Further Distribution per Unit; and

if PRC tax clearance is not obtained by such date, the Manager will issue a further announcement by such date to inform the Relevant Investors of this fact and to provide an estimated time of PRC tax clearance and/or refund (as the case may be).

Updates regarding PRC tax clearance, Further Distribution and postponement of Termination Date

The Manager would like to inform Relevant Investors that, as the relevant PRC tax clearance application is still being processed by the PRC tax authority, the Manager understands that PRC tax clearance will not be obtained in December 2022. The Manager expects, in consultation with the PRC tax advisers, that PRC tax clearance will be obtained by the end of April 2023. As such, should the final PRC tax amount be lower than that as determined by the Manager (in consultation with the Trustee and the PRC tax advisers), the Further Distribution is expected to be paid on or around 16 May 2023, and the Termination Date will be postponed to a day expected to be no later than 31 May 2023.

If a Further Distribution is payable, the Manager will make a further announcement as soon as practicable after PRC tax clearance is obtained, and in any event by 8 May 2023, to inform Relevant Investors of the exact day of payment of the Further Distribution, together with the amount of Further Distribution per Unit. If PRC tax clearance is not obtained by the end of April 2023, the Manager will make a further announcement by 8 May 2023 to provide a further update.

If PRC tax clearance is obtained by the end of April 2023 and a Further Distribution is not payable, the Manager will not issue a further announcement of such fact, but it will inform investors of such fact in the announcement informing investors about the Termination Date, Deauthorisation Date and the date for the delisting of the Sub-Fund to be published on or shortly before the Termination Date.

Please refer to the below timetable for the events following the date of this Announcement and Notice:

Dispatch of this Announcement and Notice	19 December 2022 (Monday)
Dispatch of announcement (i) if a Further Distribution will be paid upon PRC tax clearance, on the amount per Unit and the further distribution date, if applicable, or (ii) if PRC tax clearance is not obtained by the end of April 2023, on an update on this This announcement will be published at least five business days prior to the further distribution date (if applicable) and for the avoidance of doubt, no announcement will be issued by this date if PRC tax clearance is obtained and there is no Further Distribution	By 8 May 2023 (Monday)
Payment of Further Distribution (if any) to the Relevant Investors as mentioned in the preceding paragraph	On or around 16 May 2023 (Tuesday)
Termination of the Sub-Fund when the Manager and the Trustee form an opinion that the Sub-Fund ceases to have any outstanding contingent or actual assets and liabilities (i.e. the Termination Date)	As soon as possible after 19 December 2022 (the date of this Announcement and Notice) and expected to be no later than 31 May 2023 (Wednesday), when the Manager and Trustee form an opinion that the Sub-Fund ceases to have any contingent or actual assets and liabilities
Deauthorisation and delisting of the Sub-Fund The date of deauthorisation and delisting will be the date on which the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on the Termination Date or shortly after the Termination Date.	On or shortly after the Termination Date

If there is any change to the dates mentioned set out in the table above, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Investors should exercise caution and consult their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Future Costs in relation to the termination of the Sub-Fund

As mentioned in the Distribution Announcement, each of the Manager and the Trustee confirms that, as of 24 October 2022, all Future Costs in respect of the Sub-Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Sub-Fund. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice to their clients holding Units, and inform them of the contents of this Announcement and Notice as soon as possible.

Investors are strongly advised to read and consider the First Announcement, the Distribution Announcement and this Announcement and Notice together with the Prospectus, for further details in relation to the Sub-Fund, the termination, deauthorisation and delisting of the Sub-Fund and the applicable risk factors and their implications to investors.

Enquiries

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (852) 3929 0960 during office hours (except Hong Kong statutory holidays).

E Fund Management (Hong Kong) Co., Limited

as Manager of the Trust and the Sub-Fund

19 December 2022