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CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00884)

(Debt Stock Codes: 04400, 05261, 05925, 40046, 40120, 40316, 40464, 40519, 40681, 40682, 85926)

(Warrant Stock Codes: 17211, 21305, 24361)

INSIDE INFORMATION ANNOUNCEMENT

WITHDRAWAL OF THE PETITION AND

CONTINUED SUSPENSION OF TRADING IN DEBT SECURITIES

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) under Rules 13.09 and 13.25(1)(b) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the inside information announcement of the Company dated 28 November 2022 in relation to the receipt of, and agreement to, withdraw the Petition (as defined below) (the “**28 November Announcement**”).

WITHDRAWAL OF THE PETITION

As set out in the 28 November Announcement, on 25 November 2022, the Company received a winding-up petition (the “**Petition**”) dated the same date filed by a creditor at the Court of First Instance of the High Court of the Hong Kong Special Administrative Region of the People’s Republic of China (the “**Hong Kong High Court**”) for the winding-up of the Company. Following discussions between the Company and the petitioning creditor, the creditor agreed to withdraw the Petition.

The board of directors of the Company wishes to update the shareholders and potential investors of the Company that the Company was informed on the date of this announcement that the Hong Kong High Court has on 14 December 2022 made an order granting leave to withdraw the Petition. The withdrawal of the Petition has accordingly become effective on 14 December 2022.

CONTINUED SUSPENSION OF TRADING IN DEBT SECURITIES

At the request of the Company, trading in the debt securities of the Company (debt stock codes: 04400, 05261, 05925, 40046, 40120, 40316, 40464, 40519, 40681, 40682, 85926) on the Stock Exchange was suspended with effect from 9:00 a.m. on 27 October 2022. Trading in such debt securities will remain suspended until further notice.

GENERAL

The Company will make further announcement(s) in respect of the Group's offshore financing issues and the holistic solution in respect thereof as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or other applicable laws and regulations.

Shareholders and potential investors of the Company should exercise caution when investing or dealing in the securities of the Company. Shareholders and potential investors of the Company are recommended to consult their own professional or financial advisers if they are in any doubt as to their investment positions.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 16 December 2022

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. RU Hailin and Mr. YANG Xin as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.