

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute an offer to issue or sell or the invitation of an offer to acquire, purchase or subscribe for securities in Hong Kong, the United States or any other jurisdiction, nor is it intended to invite any such offer or invitation. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities described herein have not been and will not be registered under the U.S. Securities Act.

This announcement is not for release, publication or distribution, in whole or in part, in, into or from the United States or any other jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.



SUPER HI INTERNATIONAL HOLDING LTD.

特海国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9658)

**LISTING BY WAY OF INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY
ON THE MAIN BOARD OF
THE STOCK EXCHANGE**

Joint Sponsors

Morgan Stanley
摩 根 士 丹 利

 **华泰国际**
HUATAI INTERNATIONAL

Reference is made to the listing document dated December 19, 2022 (the “**Listing Document**”) issued by SUPER HI INTERNATIONAL HOLDING LTD. (the “**Company**”). Unless the context requires otherwise, the capitalized terms used in this announcement shall have the same meanings as defined in the Listing Document.

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares on the Stock Exchange. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, December 30, 2022. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 9658.

On December 15, 2022, the Haidilao International Board declared the Haidilao International Distribution to the Qualifying Haidilao International Shareholders, being registered shareholders of Haidilao International Shares whose names appear on the register of members of the Haidilao International as at the Record Date and not being Non-Qualifying Haidilao International Shareholders. The Haidilao International Distribution will be satisfied wholly by way of a distribution in specie to the Qualifying Haidilao International Shareholders of an aggregate of 557,400,000 Shares, representing 90% of the issued share capital of the Company, being the entire interest held by Haidilao International in the Company immediately before the Haidilao International Distribution and the Spin-off, in proportion to their respective shareholdings in Haidilao International as at the Record Date. Pursuant to the Haidilao International Distribution, the Qualifying Haidilao International Shareholders will be entitled to one Share for every 10 Haidilao International Shares held as at the Record Date. The Shares which the Non-Qualifying Haidilao International Shareholders would otherwise receive pursuant to the Haidilao International Distribution will be sold by Haidilao International on their behalf on the market as soon as reasonably practicable following the commencement of dealings in the Shares on the Main Board of the Stock Exchange. The aggregate proceeds of such sale (net of expenses and taxes) will be paid to the relevant Non-Qualifying Haidilao International Shareholders, in proportion to their respective shareholdings in Haidilao International as at the Record Date.

For further details of the Haidilao International Distribution, please refer to “The Distribution and Spin-off” section in the Listing Document.

The Haidilao International Distribution is conditional on the Stock Exchange granting approval for the listing by way of introduction of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on the Listing Date. If this condition is not satisfied, the Haidilao International Distribution will not be made and the Spin-off will not take place.

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC.

Settlement of transactions between Exchange Participants (as defined in the Listing Rules) of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Listing Document is available on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.superhiinternational.com. If you require a printed copy of the Listing Document, you may download and print from the website addresses above.

There is no assurance that the Haidilao International Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by Haidilao International and the Company in relation to the Haidilao International Distribution, the Spin-off and the Listing as and when appropriate.

By order of the Board
SUPER HI INTERNATIONAL HOLDING LTD.
Mr. ZHOU Zhaocheng
Chairman and the chief executive officer

Singapore, December 19, 2022

As at the date of this announcement, the Board comprises Mr. ZHOU Zhaocheng, Mr. WANG Jinping and Ms. LIU Li as executive Directors; and Mr. TAN Kang Uei, Anthony, Mr. TEO Ser Luck and Mr. LIEN Jown Jing Vincent as independent non-executive Directors.