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Wai Chi Holdings Company Limited
偉志控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1305)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 19 DECEMBER 2022**

The Board is pleased to announce that the resolutions proposed at the EGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Wai Chi Holdings Company Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”), both dated 1 December 2022. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that, at the EGM held on 19 December 2022, the resolutions set out in the Notice were duly passed by the Independent Shareholders by way of poll.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the EGM.

Details of the voting results in respect of the resolutions are as follows:

Ordinary Resolutions		Number of Shares Voted (approximate % of votes cast)	
		For	Against
1	<p>(a) To approve and adopt the rules of the Share Award Scheme pursuant to which the Company intends to recognise the contributions by certain employees and give incentives thereto in order to retain them for the continual operation and development of the Group and to attract suitable personnel for further development of the Group by providing them with the opportunity to own the Shares, subject to and conditional upon the Listing Committee granting approval to the listing of and permission to deal in the Shares to be issued pursuant to the vesting or exercise of any Awards granted under the Share Award Scheme;</p> <p>(b) to authorise the Board to grant Awards pursuant to the Share Award Scheme and to allot and issue Shares, direct and procure the Trustee to be appointed by the Company to (i) assist with the administration, exercise and vesting of Awarded Shares; and (ii) transfer Shares and otherwise deal with Shares granted pursuant to the Share Award Scheme as and when they vest or are exercised (as the case may be) and subject to the Listing Rules; and</p> <p>(c) to authorise the Board to modify and/or amend the Share Award Scheme from time to time provided that such modification and/or amendment is effected in accordance with the provisions of the Share Award Scheme relating to modification and/or amendment and the requirements of the Listing Rules.</p>	133,162,990 (100%)	0 (0%)

Ordinary Resolutions		Number of Shares Voted (approximate % of votes cast)	
		For	Against
2	<p>(a) To approve and adopt the rules of the Share Option Scheme pursuant to which the Company intends to recognise the contributions by certain employees and give incentives thereto in order to retain them for the continual operation and development of the Group and to attract suitable personnel for further development of the Group by providing them with the opportunity to acquire the Shares, subject to and conditional upon the Listing Committee granting approval to the listing of and permission to deal in the Shares which may fall to be allotted and issued pursuant to the exercise of any Options which may be granted under the Share Option Scheme;</p> <p>(b) to authorise the Board to administer the Share Option Scheme under which Options will be granted to the Eligible Participants (as defined in the Share Option Scheme) who are eligible under the Share Option Scheme to subscribe for Shares, including but not limited to determining and granting the Options in accordance with the terms of the Share Option Scheme and the requirement of the Listing Rules; and</p> <p>(c) to authorise the Board to modify and/or amend the Share Option Scheme from time to time provided that such modification and/or amendment is effected in accordance with the provisions of the Share Option Scheme relating to modification and/or amendment and the requirements of the Listing Rules.</p>	133,162,990 (100%)	0 (0%)
3	To approve that the Existing Share Option Scheme be and is hereby terminated upon the Share Option Scheme becoming unconditional and effective such that thereafter no further options shall be offered under the Existing Share Option Scheme (without prejudice to the rights and benefits of and attached to any outstanding options which have been granted under the Existing Share Option Scheme prior to the date of the passing of this resolution).	133,162,990 (100%)	0 (0%)

Ordinary Resolutions		Number of Shares Voted (approximate % of votes cast)	
		For	Against
4	To approve that the aggregated number of Shares to be allotted and issued by the Company for the purpose of the Share Award Scheme and Share Option Scheme pursuant to the resolutions numbered 1 and 2 above, together with any issue of Shares upon exercise of all Awards and Options to be granted under the Share Award Scheme, the Share Option Scheme and any other share schemes of the Group, shall not in aggregate exceed 10% of the Shares in issue as at the date of passing of this resolution.	133,162,990 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolutions above, the resolutions above were duly passed as ordinary resolutions.

As at the date of the EGM, the total number of issued Shares was 216,825,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM.

There are no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against the resolutions proposed at the EGM. To the best of the Directors' knowledge information and belief, no Shareholders were required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM.

All of the Directors attend the EGM in person or by electronic means.

By order of the Board
Wai Chi Holdings Company Limited
Chen Chung Po
Chairman

Hong Kong, 19 December 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Chen Chung Po (Chairman and Chief Executive Officer), Ms. Luk Fong, Ms. Yiu Kwan Yu, Mr. Chen Wei Wu and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.