

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)**

UPDATE ON HEARING OF THE PETITION FOR THE WINDING UP OF THE COMPANY

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a), Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

UPDATE ON THE HONG KONG HIGH COURT HEARING

Reference is made to (i) the inside information announcement of the Company dated 12 October 2022 in relation to a winding-up petition against the Company (the “**HK Petition**”) presented by Seazen Resources Investment Limited at the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) in respect of the alleged non-repayment by the Company of the senior notes held by it in a principal amount of US\$22 million and interest accrued thereon; and (ii) the announcements of the Company dated 31 October 2022 and 14 December 2022 in relation to the dates of the hearing/adjourned hearing of the HK Petition.

On 10 November 2022, the Company made an application to the High Court for striking out or dismissing the HK Petition for abuse of process (“**Striking-out Application**”). By an Order dated 7 December 2022, the Striking-out Application was adjourned to a date to be heard with one (1) day reserved and to be fixed. Further by an Order dated 16 December 2022, the hearing of the HK Petition fixed on 19 December 2022 at 9:30 a.m. was vacated and the said hearing of the HK Petition was adjourned to be heard together with the Striking-out Application.

Further announcements on the development of the HK Petition will be made by the Company to update the shareholders and potential investors of the Company as and when required.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Hong Kong, 19 December 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.