

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 13, 2022 (the “**Prospectus**”) of DPC Dash Ltd (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce or solicit an offer by any person to acquire, purchase or subscribe for any of the securities of the Company in the United States or any other jurisdiction.



DPC Dash Ltd
达势股份有限公司

(Incorporated in the British Virgin Islands with limited liability)
(Stock Code: 1405)

**POSTPONEMENT OF THE GLOBAL OFFERING
AND
REFUND OF APPLICATION MONIES FOR
THE HONG KONG PUBLIC OFFERING**

Reference is made to the Prospectus of the Company dated December 13, 2022.

POSTPONEMENT OF THE GLOBAL OFFERING

As stated in the Prospectus, dealings in the Shares on the Stock Exchange were scheduled to commence at 9:00 a.m. on Friday, December 23, 2022.

In view of the prevailing market conditions, the Company, having consulted with the Sole Overall Coordinator, has decided to postpone the Global Offering which will therefore not proceed in accordance with the terms set out in the Prospectus.

Accordingly, the International Underwriting Agreement relating to the International Offering will not be entered into and the Hong Kong Underwriting Agreement relating to the Hong Kong Public Offering will therefore not become unconditional.

The decision to postpone the Global Offering and the Listing does not in any way affect the Company's business and the Company is committed to developing and growing its business and implementing its strategy as disclosed in the Prospectus. The Company and the Sole Overall Coordinator are assessing an updated timetable in relation to the Global Offering and the Listing and an announcement will be made if and when a decision is made to proceed with the Global Offering.

REFUND OF APPLICATION MONIES FOR THE HONG KONG PUBLIC OFFERING

Applications made through White Form eIPO service

Application monies in respect of applications made through the **White Form eIPO** service for the Hong Kong Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction Levy of 0.00015%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Refund payment instructions will be dispatched to the respective application payment bank accounts on Thursday, December 22, 2022. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their relevant application by ordinary post on or before Thursday, December 22, 2022 and at the applicants' own risk.

Applicants who applied for 100,000 Hong Kong Public Offer Shares or more through the **White Form eIPO** service may collect their relevant refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 22, 2022. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be dispatched promptly to the addresses as specified in the relevant application thereafter by ordinary post and at the applicants' own risk.

Refund cheques will be crossed "Account Payee Only" in favor of the relevant applicants (or in the case of joint applicants, the first-named applicant). Part of the applicant's Hong Kong identity card number/passport number, or, if in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, may be printed on the refund cheque.

Applications made through electronic application instructions to HKSCC or their brokers or custodians

Applicants who applied for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction Levy of 0.00015%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Thursday, December 22, 2022.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applications by CCASS Investor Participants

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, December 22, 2022. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

NO ISSUE OF SHARE CERTIFICATES

The share certificates for the Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

By order of the Board
DPC Dash Ltd
Frank Paul KRASOVEC
Chairman

Hong Kong, December 19, 2022

As of the date of this announcement, the Board comprises Ms. Yi WANG as executive director, Mr. Frank Paul KRASOVEC, Mr. James Leslie MARSHALL, Mr. Zohar ZIV, Mr. Matthew James RIDGWELL and Mr. Joseph Hugh JORDAN as non-executive directors and Mr. David Brian BARR, Mr. Samuel Chun Kong SHIH and Ms. Lihong WANG as independent non-executive directors.