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SINO ICT HOLDINGS LIMITED

芯成科技控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00365)

POLL RESULTS OF SPECIAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of Sino ICT Holdings Limited (the “**Company**”) dated 1 December 2022 regarding the Finance Lease Arrangements. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the SGM held on 20 December 2022, voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of SGM contained in the Circular was conducted by poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as scrutineer for the vote-taking.

The Board hereby announces that the Resolution were duly passed at the SGM. The poll results in respect of the Resolution are as follows:

	Ordinary Resolution	For Number of Shares (Approximate %)	Against Number of Shares (Approximate %)
1(a).	the Finance Lease Transaction Documents II and the transactions contemplated thereunder are hereby approved, confirmed and ratified; and	82,045,178 (100%)	0 (0%)
1(b).	any Directors be and is hereby authorised to do such acts and things, to sign and execute all such further documents and to take such steps as he may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Finance Lease Transaction Documents II and the transactions contemplated thereunder and all other matters incidental thereto or in connection therewith, and to agree to and make such variations, amendments or waivers of any of the matters relating thereto or in connection therewith.	82,045,178 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as the ordinary resolution of the Company.

As at the date of the SGM, the issued share capital of the Company was 1,455,000,000 Shares. As stated in the Circular, Sino Xin Ding (who is owned as to approximately 50.1% by UNIC Capital which is in turn owned as to approximately 49.5% by Sino IC Leasing) and its close associate, which in aggregate held 987,176,230 Shares, representing approximately 67.85% of the total issued share capital of the Company, has abstained from voting on the Resolution at the SGM. Accordingly, the number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM was 467,823,770 Shares, representing approximately 32.15% of the total issued share capital of the Company. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no Shares entitling the Shareholders to attend and abstain from voting in favor of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shareholders that were required under the Listing Rules to abstain from voting at the SGM. Save as disclosed above, no party has stated in the Circular an intention to abstain or to vote against the Resolution at the SGM.

In accordance with Rule 13.39(5A) of the Listing Rules, all Directors have attended the SGM.

By order of the Board of
Sino ICT Holdings Limited
Yuan I-Pei
Chairman

Hong Kong, 20 December 2022

As at the date of this announcement, the directors are Mr. Yuan I-Pei and Mr. Xia Yuan as executive directors; Mr. Li Yongjun and Mr. Li Jinxian as non-executive directors; and Mr. Wang Yanxin, Mr. Cui Yuzhi, Mr. Bao Yi and Mr. Ping Fan as independent non-executive directors.