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## **NEW FOCUS AUTO TECH HOLDINGS LIMITED**

**新焦點汽車技術控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 360)**

### **COMPLETION OF SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE AND CHANGE OF PRC HEAD OFFICE OF THE COMPANY**

Reference is made to (i) the announcement of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 28 May 2021; (ii) the whitewash circular of the Company dated 29 July 2021 (the “**Circular**”); (iii) the announcement of the Company dated 13 September 2021 in relation to, among other things, the poll results of the extraordinary general meeting of the Company held on 13 September 2021; (iv) the status update announcement of the Company dated 2 May 2022; and (v) the announcements of the Company dated 14 December 2021, 28 February 2022, 17 May 2022, 8 July 2022, 14 October 2022 and 6 December 2022 in relation to the extension of the Completion Date (the “**Extension Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

#### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that Completion took place on 21 December 2022.

Upon Completion, 10,449,312,134 Subscription Shares have been duly allotted and issued as fully paid to the Subscriber at an aggregate consideration of HK\$616,509,415,906.

## EFFECT OF THE SUBSCRIPTION ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately (i) before Completion; and (ii) upon Completion:

Shareholders	Immediately after disposal by CDH and before Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
The Subscriber and its parties acting in concert	–	–	10,449,312,134	60.69
CDH <sup>(1)</sup>	1,614,776,043	23.86	1,614,776,043	9.38
Hong Kong Prosper Way Investment Ltd	1,633,361,905	24.13	1,633,361,905	9.49
Public Shareholders	3,519,498,267	52.01	3,519,498,267	20.44
<b>Total</b>	<b>6,767,636,215</b>	<b>100.00</b>	<b>17,216,948,349</b>	<b>100.00</b>

Notes:

- (1) CDH is indirectly beneficially wholly owned by CDH Fund IV, L.P. and the general partner of CDH Fund IV, L.P. is CDH IV Holdings Company Limited which is 80% beneficially owned by China Diamond Holdings IV, L.P.. China Diamond Holdings Company Limited is the general partner of China Diamond Holdings IV, L.P., and China Diamond Holdings Company Limited is ultimately and beneficially owned as to (i) approximately 33.20% by Mr. Wu Shangzhi; (ii) approximately 28.78% by Mr. Jiao Shuge; (iii) approximately 7.79% by Mr. Wang Zhenyu, who is a non-executive Director; and (iv) approximately 30.23% by five Independent Third Parties, with each of them holding not more than 10% beneficial interest in China Diamond Holdings Company Limited.
- (2) As at the date of this announcement, the Company does not have any outstanding derivatives, options, warrants, convertible rights or other similar rights which are convertible or exchangeable into Shares.
- (3) Any discrepancies in the table above between totals and sums of amounts set out in it are due to rounding.

## CHANGE OF PRC HEAD OFFICE OF THE COMPANY

The Board further announces that with effect from 21 December 2022, the head office of the Company in the PRC will be changed to 青島新焦點控股有限公司 (Qingdao New Focus Holdings Limited\*) at No. 45, Beijing East Road, Economic Development Zone, Laixi City, Qingdao City, Shandong Province, PRC, and the contact telephone number will be changed to (86) 0532-81870360.

By order of the Board  
**New Focus Auto Tech Holdings Limited**  
**Tong Fei**  
*Executive Director*

21 December 2022

*As at the date hereof, the Directors are: executive Director – TONG Fei; non-executive Directors – WANG Zhenyu and ZHANG Jianxing; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*\* For identification purpose only*