

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at ir.futuholdings.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountant's Report and the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the texts of which are set out in Appendices IA and II;
- (c) the audited consolidated financial statements of our Company for the three years ended December 31, 2019, 2020 and 2021;
- (d) the report on the unaudited interim condensed consolidated financial information for the nine-month period ended September 30, 2022 from PricewaterhouseCoopers, the text of which is set out in Appendix IB;
- (e) the PRC legal opinions issued by Han Kun Law Offices and CM Law Firm, our legal advisors as to PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing the constitution of the Company and certain aspects of the Cayman Islands law referred to in Appendix III;
- (g) the Cayman Companies Act;
- (h) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed "Industry Overview";
- (i) the written consents referred to under the section headed "Statutory and General Information — E. Other Information — 4. Consents of Experts" in Appendix IV;
- (j) the material contracts referred to in "Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts" in Appendix IV;
- (k) the service contracts and the letters of appointment with our Directors referred to in "Statutory and General Information — C. Further Information about our Directors — 1. Particulars of Directors' service contracts and appointment letters" in Appendix IV; and
- (l) the terms of the Share Incentive Plans.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of Grantees under the Share Incentive Plans, containing all details as required under the Listing Rules, will be available for inspection at the Company's principal place of business in Hong Kong at 11/F, Bangkok Bank Building, No. 18 Bonham Strand West, Sheung Wan, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.