
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – 2. Further Information about Our Business – A. Summary of Our Material Contracts” in Appendix VII to this document; and
- (c) the written consents referred to under the paragraph headed “Statutory and General Information – 6. Other Information – H. Consents of experts” in Appendix VII to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at <http://www.chicmaxgroup.com> up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report of our Group prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2019, 2020, 2021 and six months ended June 30, 2022;
- (d) the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the service contracts referred to in the paragraph headed “Statutory and General Information – 3. Further Information about our Directors and Supervisors – A. Particulars of Directors’ and Supervisors’ Contracts” in Appendix VII to this document;
- (f) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – 2. Further Information about Our Business – A. Summary of Material Contracts” in Appendix VII to this document;

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- (g) the written consents referred to under the paragraph headed “Statutory and General Information – 6. Other Information – H. Consents of experts” in Appendix VII to this document;
- (h) the legal opinions issued by Commerce & Finance Law Offices, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., the summary of which is set forth in the section headed “Industry Overview” in this Document;
- (j) the property valuation report prepared by AVISTA Valuation Advisory Limited, the texts of which are set out in Appendix III to this document; and
- (k) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial English translations.