

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the Company’s reporting accountant, as set out in Appendix I to this [REDACTED], and is included for information purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial information” in this [REDACTED] and the Accountant’s Report set out in Appendix I to this [REDACTED].

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted net tangible assets prepared in accordance with Rule 4.29 of the Hong Kong Listing Rules are set out below for the purpose of illustrating the effect of the [REDACTED] on the audited consolidated net tangible assets attributable to the ordinary shareholders of the Company as of June 30, 2022 as if the [REDACTED] had taken place on that date.

This unaudited pro forma adjusted net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group, had the [REDACTED] been completed as of June 30, 2022 or at any future dates. It is prepared based on the audited consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company as of June 30, 2022 as derived from the Accountant’s Report, the text of which is set out in Appendix I to this [REDACTED], and adjusted as described below.

Audited consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company as of June 30, 2022	Estimated [REDACTED] from the [REDACTED]	Unaudited pro forma adjusted net tangible assets of the Group attributable to ordinary shareholders of the Company as of June 30, 2022	Unaudited	Unaudited	Unaudited	Unaudited
			pro forma adjusted net tangible assets per Share	pro forma adjusted net tangible assets per ADS	pro forma adjusted net tangible assets per Share	pro forma adjusted net tangible assets per ADS
RMB’000 (Note 1)	RMB’000 (Note 2)	RMB’000	RMB (Note 3)	RMB (Note 4)	HK\$ (Note 5)	HK\$ (Note 5)

Based on the [REDACTED] of HK\$[REDACTED] per [REDACTED] [11,366,469] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]

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Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company as of June 30, 2022 is derived from the Accountant’s Report set out in Appendix I to this [REDACTED], which is based on the audited consolidated net assets of the Group attributable to ordinary shareholders of the Company as of June 30, 2022 of RMB11,366,882,000, with an adjustment for net intangible assets as of June 30, 2022 of RMB413,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] per [REDACTED], after deduction of the estimated [REDACTED] fees and other related expenses payable by the Company subsequent to June 30, 2022, and without taking into account [REDACTED] Class A ordinary shares issued and reserved for future issuance upon the exercising or vesting of awards granted under the 2020 Share Incentive Plan, any allotment and issuance of Class A ordinary shares upon exercise of the [REDACTED], and any issuance or repurchase of Shares and/or ADSs by the Company.
- (3) The unaudited pro forma adjusted net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] ordinary shares were in issue assuming that the [REDACTED] had been completed on June 30, 2022 without taking into account [REDACTED] Class A ordinary shares issued and reserved for future issuance upon the exercising or vesting of awards granted under the 2020 Share Incentive Plan, any allotment and issuance of Class A ordinary shares upon exercise of the [REDACTED], and any issuance or repurchase of Shares and/or ADSs by the Company.
- (4) The unaudited pro forma adjusted net tangible assets per ADS is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that one ADS represents two Shares.
- (5) For the purpose of this unaudited pro forma adjusted net tangible assets, the balances stated in Renminbi are converted into Hong Kong dollars at the rate of RMB[1.0000] to HK\$[1.1035]. No representation is made that Renminbi amounts have been, could have been or may be converted into Hong Kong dollars, or vice versa, at that rate.
- (6) No adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

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**B. REPORT FROM THE REPORTING ACCOUNTANT ON UNAUDITED PRO
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[REDACTED]

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[REDACTED]

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[REDACTED]