

23 December 2022

China Daye Non-ferrous Metals Mining Limited  
Room 1, 11/F.  
China United Plaza  
1008 Tai Nan West Street  
Kowloon, Hong Kong

Attention: The board of directors

Dear Sirs

**China Daye Non-ferrous Metals Mining Limited (the “Company”)**  
**Re: Major Transaction and Continuing Connected Transactions (the “Transactions”)**

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We refer to the circular of the Company dated the date hereof (the “Circular”) in relation to the Transactions. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular unless otherwise specified.

We hereby give our consent to, and confirm that we have not withdrawn our consent to (i) the issue of the Circular with the inclusion therein of our letter addressed to the Independent Board Committee and the Independent Shareholders (the “IFA Letter”) and prepared for the purpose of incorporation into the Circular; and (ii) reference thereto of our name in the form and context in which they respectively appear in the Circular.

We further consent to this letter and the IFA Letter being made available for public inspection as included in the Circular.

We also confirm that, as at the date of this letter, we (i) have not had any direct or indirect interests in any assets which have been, since 31 December 2021 (being the date to which the latest published audited accounts of the Company were made up), acquired or disposed of by or leased to, or are proposed to be acquired or disposed of by or leased to, any member of the Group; and (ii) have not had any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,  
For and on behalf of  
**Amasse Capital Limited**



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Name: Keith Chan  
Title: Responsible Officer