

Company Information Sheet

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Company name (stock code): Noah Holdings Private Wealth and Asset Management Limited (諾亞控股私人財富資產管理有限公司) (incorporated in the Cayman Islands with limited liability under the name Noah Holdings Limited and carrying on business in Hong Kong as Noah Holdings Private Wealth and Asset Management Limited) (the “**Company**”) (stock code: 6686)

Stock short name: NOAH HOLDINGS-S (NOAH HOLDINGS with effect from December 23, 2022)

This information sheet is provided for the purpose of giving information to the public about the Company as of the dates specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company’s announcement dated October 19, 2022 and December 19, 2022 in relation to, among others, the voluntary conversion to dual-primary listing on the Main Board of Hong Kong Stock Exchange.

Responsibility Statement

Responsibility statement

The directors of the Company as of the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The directors also collectively and individually undertake to publish a revised Company Information Sheet when there are changes to the information since the last publication.

Summary Content

Document Type	Date
A. Waivers and Exemptions	
A1. Latest version	December 19, 2022
B. Foreign Laws and Regulations	
B1. Latest version	December 22, 2022
C. Constitutional Documents	
C1. Latest version	December 22, 2022
D. Deposit Agreement	
D1. Latest version	November 9, 2010, March 28, 2016 and December 22, 2022

Date of this information sheet: December 22, 2022