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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**INSIDE INFORMATION
ANNOUNCEMENT OF HIGH COURT ORDER WITHDRAWAL OF
WINDING UP PETITION AND INJUNCTION ORDER ON
SINO FEDERAL GROUP LIMITED**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) pursuant to Rule 13.09 and Rule 13.25 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

WINDING-UP PETITION WITHDRAWN ON HIGH COURT ORDER

On 12 December 2022, the Company received a winding up petition (the “**Petition**”) against the Company filed by Sino Federal Group Limited (the “**Petitioner**”) at the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) based on a statutory demand dated 21 November 2022 served by the Petitioner on the Company in relation to a cheque dated 30 October 2022 in the sum of HK\$7,000,000 drawn by the Company in favour of a party other than the Petitioner (“**Statutory Demand**”).

The Petition was defective and following submission by the legal representatives of the Company to court, the Petitioner sought leave from the High Court to withdraw the Petition and leave was granted by the High Court for the withdrawal on 15 December 2022. On 16 December 2022, the High Court further granted an order to the effect that until trial or further order, there be an interim injunction against the Petitioner restraining the Petitioner, whether by itself or its (purported) officers, servants and/or agent from issuing, presenting, taking out and/or advertising a winding up petition against the Company based on the Statutory Demand (“**interim injunction**”).

Also a High Court order made: (i) the said Petition withdrawn; (ii) Costs of Petition in handling be paid by the Petitioner to the Company, due for a statement of costs for gross sum assessment within 3 days hereof.

WITHDRAWAL OF THE PETITION AND NO WINDING-UP ORDER EVER MADE

As date of this announcement, the Petition has been withdrawn and there has been no winding-up order made by the High Court to wind up the Company.

BAD FAITH TO DEFRAUD & EXTORTION AND CRIMINAL IMPLICATION

There is evidence that the Petition was made in bad faith to extort the Company to comply with unfound demands for monetary gains and the process is not without criminal elements. The Company reserves all its rights in connection therewith and will take such appropriate action as shall be advised.

The whole Petition claim was made on a bona fide Contract arise a debt per a dated 26 May 2022 Contract made between the Company and an entity: Sino Federal Group Limited, misrepresent to the Company on signing was incorporated in Hong Kong capable to act as a “*Financial advisor*” advising Listing Company Zhong Ji. Therefore when this Contract signed on 26 May 2022 was with ill-intent to defraud to sign by a delisted Sino Federal Group Limited on Hong Kong Registry since Year 2017, incorporated by LAM TAK YAM (“**Felix Lam**”).

As a planned fraud hereby Petition was filed by same entity name of both English and Chinese: Sino Federal Group Limited but incorporated in Samoa as foreign company of a hidden registry list, registered by same LAM TAK YAM (“**Felix Lam**”).

IMPACT OF THE PETITION TO THE COMPANY

As the Petition has been withdrawn, the Petition has no impact on the business operation and financial position of the Company and its subsidiaries.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 21 December 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changsheng

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.