



ROAD KING INFRASTRUCTURE LIMITED

路勁基建有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 1098)

NOTIFICATION LETTER 通知書

Date as postmarked

Dear Shareholders,

Road King Infrastructure Limited (the “Company”)

- Notice of publication of (i) Circular in relation to the Major Transaction – Acquisitions of Equity Interests in two Project Companies; (ii) Notice of Special General Meeting and (iii) Form of Proxy (the “Current Corporate Communications”)

The Current Corporate Communications of the Company, in both English and Chinese versions, are available on the Company’s website at www.roadking.com.hk and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You may access the Current Corporate Communications by clicking “Investor Relations” on the Company’s website and viewing it through Adobe® Reader®, or browsing through the HKEXnews website.

If you have chosen (or are deemed to have consented) to receive the Company’s Corporate Communications^(Note) by electronic means through the Company’s website in lieu of receiving printed copies but for any reason have difficulty in receiving or gaining access to the Current Corporate Communications and would like to receive printed copies of the Current Corporate Communications, please complete the enclosed Request Form and return it to the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited (the “Hong Kong Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the mailing label provided (no stamp is required if posted in Hong Kong) or by email to roadking1098-ecom@hk.tricorglobal.com. The Company will promptly, upon your reasonable notice in writing to the Hong Kong Branch Share Registrar by post or by email, send the Current Corporate Communications to you in printed form free of charge.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar to change the choice of language and means of receipt of the future Corporate Communications by completing the enclosed Request Form and return it to the Hong Kong Branch Share Registrar by post or by email to roadking1098-ecom@hk.tricorglobal.com.

Should you have any queries in relation to this notification letter, please contact Customer Service Hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Road King Infrastructure Limited
Lee Tak Fai, Kennedy
Company Secretary

Note: Corporate Communications refers to any document(s) issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual financial statements together with a copy of the auditor’s report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* for identification purpose only

各位股東：

路勁基建有限公司* (「本公司」)

- 通知刊發(i)有關主要交易—收購兩家項目公司之股權之通函；(ii)股東特別大會通告；及(iii)代表委任表格(「本次公司通訊」)

本公司之本次公司通訊(英文及中文版本)現已登載於本公司網站(www.roadking.com.hk)及香港交易及結算所有限公司披露易網站(www.hkexnews.hk)。閣下可於本公司網站按「投資者關係」,並使用Adobe® Reader®開啟閱覽本次公司通訊或瀏覽披露易網站。

如閣下已選擇(或被視為已同意)透過本公司網站以電子方式收取本公司之公司通訊^(附註)以代替收取印刷本,但因任何理由以致收取或接收本次公司通訊上出現困難,而欲收取本次公司通訊之印刷本,請填妥隨附之申請表格及使用郵寄標籤(如在香港投寄則無須貼上郵票)寄回本公司之香港股份過戶登記分處卓佳秘書商務有限公司(「香港股份過戶登記分處」),地址為香港夏愨道16號遠東金融中心17樓或以電郵方式發送至 roadking1098-ecom@hk.tricorglobal.com。本公司將於接到閣下透過郵寄或電郵方式向香港股份過戶登記分處發出合理書面通知後,立即向閣下免費發送本次公司通訊之印刷本。

閣下有權隨時填妥隨附之申請表格及寄回香港股份過戶登記分處或以電郵方式發送至 roadking1098-ecom@hk.tricorglobal.com,透過香港股份過戶登記分處向本公司發出合理之書面通知,更改日後公司通訊之語言版本及收取方式之選擇。

倘閣下對本通知書有任何查詢,請於星期一至星期五(公眾假期除外)辦公時間上午九時至下午五時致電香港股份過戶登記分處客戶服務熱線,電話號碼為(852) 2980 1333。

代表
路勁基建有限公司*
公司秘書
李德輝
謹啟

日期如郵戳所示

附註：公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件,其中包括但不限於:(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

* 僅供識別

REQUEST FORM 申請表格

To: Road King Infrastructure Limited (the "Company")
(Stock Code: 1098)
c/o Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致：路勁基建有限公司* (「本公司」)
(股份代號：1098)
經卓佳秘書商務有限公司
香港夏愨道16號
遠東金融中心17樓

Part A (甲部)

To receive printed copy of the Current Corporate Communications 收取本次公司通訊的印刷本

- I/We have chosen to read the Corporate Communications published on the Company's website and would like to receive a printed copy of the Current Corporate Communications
本人/我們已選擇瀏覽刊登於本公司網站的公司通訊，現要求收取一份本次公司通訊之印刷本。

Part B (乙部)

To change the choice of language or means of receiving all future Corporate Communications** 更改選取所有日後公司通訊**之語言版本或收取方式

I/We would like to receive all future Corporate Communications of the Company in the manner as indicated below:

本人/我們希望以下列方式收取本公司的所有日後公司通訊：

(Please mark **ONLY ONE** (X) of the following boxes) (請從下列選擇中，僅在其中一個空格內劃上「X」號)

- to receive the Corporate Communications by **electronic means** through the Company's website at www.roadking.com.hk in lieu of receiving printed copies, and receive a notification letter of the publication of the Corporate Communications on the Company's website mailed to my/our address or sent to my/our email address: _____ (if any)
透過本公司網站(www.roadking.com.hk)以電子方式收取公司通訊以代替收取印刷本，並收取有關於本公司網站登載公司通訊之通知書郵寄至本人/吾等地址或發送至本人/吾等之電郵地址：_____ (如有)
- to receive the **printed English version only**; or
僅收取英文印刷本；或
- to receive the **printed Chinese version only**; or
僅收取中文印刷本；或
- to receive both the **printed English and Chinese versions**.
同時收取英文及中文印刷本。

Name(s) of Shareholder(s)[#]
股東姓名[#]

Signature
簽名

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Address[#]
地址[#]

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

[#] You are required to fill in the details if you download this Request Form from the Company's website or the HKEX news website of Hong Kong Exchanges and Clearing Limited.
假如閣下從本公司網站或香港交易及結算所有限公司披露易網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly. 請閣下清楚填妥所有資料。
 - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid. 如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- ** Corporate Communications refers to any document(s) issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors' report, annual financial statements together with a copy of the auditor's report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Your supply of personal data is on a voluntary basis for the purpose of verifying and recording your choice of language and means of receipt of Corporate Communications of the Company and the delivery of those Corporate Communications. We may transfer or disclose your personal data to the Hong Kong Branch Share Registrar and/or other companies or bodies for the purpose stated above, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong). Any such request for access to and/or correction of your personal data should be in writing by either of the following means:

閣下是自願提供閣下的個人資料以用於核實及記錄閣下收取本公司公司通訊的語言版本和收取方式的選擇，以及傳送公司通訊。我們可就上述用途將閣下的個人資料轉移或披露給香港股份過戶登記分處及/或其他公司或團體，或按法例規定作出轉移或披露，並將在適當期間內保留該等個人資料作核實及記錄用途。閣下有權根據《個人資料(私隱)條例》(香港法例第486章)的條文查閱及/或修改閣下的個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式透過以下途徑提出：

By mail 郵寄至：Personal Data Privacy Officer 個人資料私隱主任
Tricor Secretaries Limited 卓佳秘書商務有限公司
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong 香港夏愨道16號遠東金融中心17樓

By email 電郵至：roadking1098-ecom@hk.tricorglobal.com

* for identification purpose only 僅供識別

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope
to return the Request Form to us.

No postage stamp is required for local mailing

閣下寄回此申請表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港