

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement is not for distribution to (i) any person or address in the United States or (ii) to any U.S. person (as defined in Regulation S under the United States Securities Act of 1993, as amended (the “U.S. Securities Act”)). The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities law.

**U.S.\$250,000,000 4.25 per cent. unsubordinated guaranteed perpetual securities
(ISIN: XS1692177857; Common Code: 169217785)
(Stock Code: 5077) (the “Perpetual Securities”)
under the**



**U.S.\$8,000,000,000
Medium Term Note Programme (the “Programme”)
issued by
Charming Light Investments Ltd.
(the “Issuer”)**

(a BVI business company incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)

**unconditionally and irrevocably guaranteed by
China Orient Asset Management (International) Holding Limited
中國東方資產管理(國際)控股有限公司
(the “Guarantor”)**

(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)

and

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase and Investment Undertaking by

**China Orient Asset Management Co., Ltd.
中國東方資產管理股份有限公司**

*(formerly known as China Orient Asset Management Corporation (中國東方資產管理公司))
(a financial enterprise incorporated in the People's Republic of China)*

**COMPLETION OF REDEMPTION
AND LISTING WITHDRAWAL**

Reference is made to the announcement of the Issuer dated 21 December 2017 and 21 November 2022 relating to the Perpetual Securities. This announcement is made by the Issuer pursuant to Rule 37.48 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the Terms and Conditions of the Perpetual Securities, the Issuer has exercised its right to redeem all the Perpetual Securities outstanding and has completed the redemption of the Perpetual Securities in full. As of the date of this announcement, there are no outstanding Perpetual Securities in issue.

Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Perpetual Securities. Such withdrawal of listing is expected to become effective upon the close of business on 3 January 2023.

Hong Kong, 22 December 2022

As at the date of this announcement, the sole director of the Issuer is the Guarantor.

As at the date of this announcement, the directors of the Guarantor are YAN Andrew Y., NING Jing, YANG Zheng, WANG Letian and ZHOU Jidong.