
TABLE OF CONTENTS

You should rely only on the information contained in this document and the [REDACTED] to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorized by us, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the Joint Sponsors, the [REDACTED], any of our or their respective directors, officers, employees, partners, agents or representatives, or any other party involved in the [REDACTED].

	<i>Page</i>
Expected Timetable	i
Table of Contents	iv
Summary	1
Definitions	33
Glossary	47
Forward-looking Statements	54
Risk Factors	56
Waiver from Strict Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance	117
Information about this Document and the [REDACTED]	121
Directors and Parties Involved in the [REDACTED]	125
Corporate Information	132
Industry Overview	135
Regulatory Overview	161
History, Development and Corporate Structure	199
Business	230

TABLE OF CONTENTS

Financial Information	351
Relationship with Our Controlling Shareholders	422
Share Capital	426
Substantial Shareholders	430
Directors and Senior Management	432
Future Plans and [REDACTED]	446
[REDACTED]	451
Structure of the [REDACTED]	463
How to Apply for [REDACTED]	472
Appendix I – Accountant’s Report	I-1
Appendix II – Unaudited Pro Forma Financial Information	II-1
Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law	III-1
Appendix IV – Statutory and General Information	IV-1
Appendix V – Documents Delivered to the Registrar of Companies and Available on Display	V-1