

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and without taking into account any Shares to be issued upon the exercise of options which were granted under the Share Incentive Schemes, the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company:

Name	Capacity/ nature of interest ⁽¹⁾	Number of Shares held as of the date of this document	Approximate percentage of shareholding in the total issued share capital of our Company as of the date of this document	Number of Shares held immediately following completion of the [REDACTED]	Approximate percentage of shareholding in the total issued share capital of our Company immediately following completion of the [REDACTED]
HART ⁽²⁾	Interest of controlled corporation	2,607,619,221	67.46%	[REDACTED]	[REDACTED]%
Mr. David CHIEN ⁽²⁾	Interest of controlled corporation	2,607,619,221	67.46%	[REDACTED]	[REDACTED]%
Ms. Kwai Ching Denise LAU ⁽²⁾	Interest of controlled corporation	2,607,619,221	67.46%	[REDACTED]	[REDACTED]%
Suzhou Red Earth Yeju Investment Ltd. (“SZYJ”) ⁽³⁾	Beneficial owner	349,805,473	9.05%	[REDACTED]	[REDACTED]%
Shenzhen Capital Group Co., Ltd. (“SCGC”) ⁽³⁾	Interest of controlled corporation	490,173,274	12.68%	[REDACTED]	[REDACTED]%

Notes:

- All interests stated are long positions.
- Mr. David CHIEN and Ms. Kwai Ching Denise LAU holds 55% and 45% of shareholdings of HART, respectively. As such, under the SFO, each of Mr. David CHIEN and Ms. Kwai Ching Denise LAU is deemed to be interested in the Shares held by HART.
- Upon completion of the [REDACTED], SCGC Capital Holding Company Limited (“SCGC Capital”), Suzhou Red Earth Yeju Investment Ltd. (“SZYJ”) and HTYL Investment Holdings Limited (“HTYL”) hold [REDACTED], [REDACTED] and [REDACTED] Shares, respectively. Each of SCGC Capital, SZYJ and HTYL is controlled by Shenzhen Capital Group Co., Ltd. (深圳市創投資集團有限公司). As such, under the SFO, SCGC is deemed to be interested in the Shares collectively held by SCGC Capital, SZYJ and HTYL.

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Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the share options granted under the Share Incentive Schemes are not exercised and each Preferred Share will be automatically converted to one Share upon the [REDACTED] becoming unconditional), have any interest and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.