APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set out in this Appendix II does not form part of the Accountant's Report from PricewaterhouseCoopers, Certified Public Accountants, the reporting accountant of the Company, as set out in Appendix I to this document, and is included herein for illustrative purpose only. The unaudited pro forma financial information should be read in conjunction with the section entitled "Financial Information" in this document and the Accountant's Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules are set out below to illustrate the effect of the [**REDACTED**] on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 as if the [**REDACTED**] had taken place on June 30, 2022.

The unaudited pro forma adjusted consolidated net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group as at June 30, 2022 or at any future dates following the [**REDACTED**].

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2022 Note 1	Estimated net [REDACTED] from the [REDACTED] Note 2	Unaudited pro forma adjusted net tangible assets attributable to owners of the Company as at June 30, 2022	Unaudited pro forma adjusted net tangible assets per Share Note 3 Note 4	
	US\$'000	US\$'000	US\$'000	US\$	HK\$
Based on an [REDACTED] of HK\$[REDACTED] per Share Based on an [REDACTED]	246,839	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
of HK\$[REDACTED] per Share	246,839	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

1. The audited consolidated net tangible assets attributable to owners of the Company as at June 30, 2022 is extracted from the Accountant's Report set forth in Appendix I to this document, which is based on the audited consolidated net assets of our Group attributable to the owners of the Company as at June 30, 2022 of approximately US\$252,726,000 with an adjustment for the intangible assets and goodwill attributable to the owners of the Company as at June 30, 2022 of approximately US\$4,138,000 and US\$1,749,000, respectively.

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- 2. The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] and the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED] and HK\$[REDACTED] per [REDACTED], being the low end to high end of the indicative [REDACTED], respectively, after deduction of the [REDACTED] fees and other related expenses, excluding [REDACTED] of approximately US\$[REDACTED] which has been charged to the consolidated statement of profit and loss up to June 30, 2022.
- 3. The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that a total of [**REDACTED**] Shares were in issue (including Shares in issue as of the date of this document and those Shares to be [**REDACTED**] pursuant to the [**REDACTED**]) assuming that the Share Consolidation and the [**REDACTED**] had been completed on June 30, 2022, and all Preferred Shares are automatically converted into Ordinary Shares on a 1:1 basis, but taking no account of any Shares (a) which may be alloted and issued pursuant to the exercise of options which were granted under Shares Incentive Schemes; or (b) which may be alloted and issued or repurchased by the Company pursuant to the general mandates granted to the Directors to allot and issue or repurchase Shares as described in the section headed "Share Capital" in this document.
- 4. For the purpose of this unaudited pro forma adjusted consolidated net tangible assets, the translations between U.S. dollars and Hong Kong dollars were made at the rate of HK\$[7.8250] to US\$1.00, as set out in "Information about this Document and the [**REDACTED**]" to this document. No representation is made that U.S. dollars amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- 5. No other adjustment has been made to the unaudited pro forma adjusted net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]