

APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

2. The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] and the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED] and HK\$[REDACTED] per [REDACTED], being the low end to high end of the indicative [REDACTED], respectively, after deduction of the [REDACTED] fees and other related expenses, excluding [REDACTED] of approximately US\$[REDACTED] which has been charged to the consolidated statement of profit and loss up to June 30, 2022.
3. The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that a total of [REDACTED] Shares were in issue (including Shares in issue as of the date of this document and those Shares to be [REDACTED] pursuant to the [REDACTED]) assuming that the Share Consolidation and the [REDACTED] had been completed on June 30, 2022, and all Preferred Shares are automatically converted into Ordinary Shares on a 1:1 basis, but taking no account of any Shares (a) which may be allotted and issued pursuant to the exercise of options which were granted under Shares Incentive Schemes; or (b) which may be allotted and issued or repurchased by the Company pursuant to the general mandates granted to the Directors to allot and issue or repurchase Shares as described in the section headed “Share Capital” in this document.
4. For the purpose of this unaudited pro forma adjusted consolidated net tangible assets, the translations between U.S. dollars and Hong Kong dollars were made at the rate of HK\$[7.8250] to US\$1.00, as set out in “Information about this Document and the [REDACTED]” to this document. No representation is made that U.S. dollars amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
5. No other adjustment has been made to the unaudited pro forma adjusted net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

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[REDACTED]

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[REDACTED]

[REDACTED]