
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) a copy of the [REDACTED]; (ii) copies of each of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about the Business of the Company – 1. Summary of Material Contracts” in Appendix IV to this document; and (iii) the written consents issued by each of the experts and referred to in section headed “Statutory and General Information – E. Other information – 8. Qualifications of Experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at <https://orbusneich.com> during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report of the Group for the years ended December 31, 2019, 2020, 2021 and the six months ended June 30, 2022 prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report received from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2019, 2020, 2021 and the six months ended June 30, 2022;
- (e) the PRC legal opinions issued by King & Wood Mallesons, our PRC legal advisors in respect of general matters and property interests of our Group in the PRC;
- (f) the letter issued by Conyers Dill & Pearman, our legal advisors as to Cayman Islands laws, summarizing certain aspects of Companies Law referred to in the section headed “Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law”;
- (g) the Companies Act (2021 Revision) of the Cayman Islands;
- (h) the legal memorandum issued by Stibbe, our Dutch legal advisors as to the investigation of OIBV conducted by the DPPS, in respect of such investigation;
- (i) the legal memorandum issued by Herbert Smith Freehills, our legal advisors as to international sanctions laws, in respect of international sanctions risk analysis;

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- (j) the industry report prepared by China Insights Industry Consultancy Limited referred to in the section headed “Industry Overview” in this document;
- (k) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about the Business of the Company – 1. Summary of Material Contracts” in Appendix IV to this document;
- (l) the service agreements and letters of appointment referred to in the paragraph headed “Statutory and General Information – C. Further Information about Directors and Substantial Shareholders – 2. Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this document;
- (m) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 9. Consents” in Appendix IV to this document;
- (n) the rules of the Pre-[REDACTED] Share Option Scheme;
- (o) the rules of the Post-[REDACTED] Share Option Scheme; and
- (p) a full list of all the grantees under the Pre-[REDACTED] Share Option Scheme.