
IMPORTANT

IMPORTANT: If you have doubt about any of the contents in this listing document, you should obtain independent professional advice.



Kingsoft Cloud Holdings Limited

金山云控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock code : 3896

Joint Sponsors



Joint Financial Advisors



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This listing document is published in connection with the listing by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited of the ordinary shares of Kingsoft Cloud Holdings Limited. This listing document contains particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to our Company, subsidiaries and consolidated affiliated entities.

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Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this listing document, including the risk factors set out in "Risk factors". Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, our Ordinary Shares following the Introduction is set out in "Listings, Registration, Dealings and Settlement" in this listing document.

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* For identification purpose only