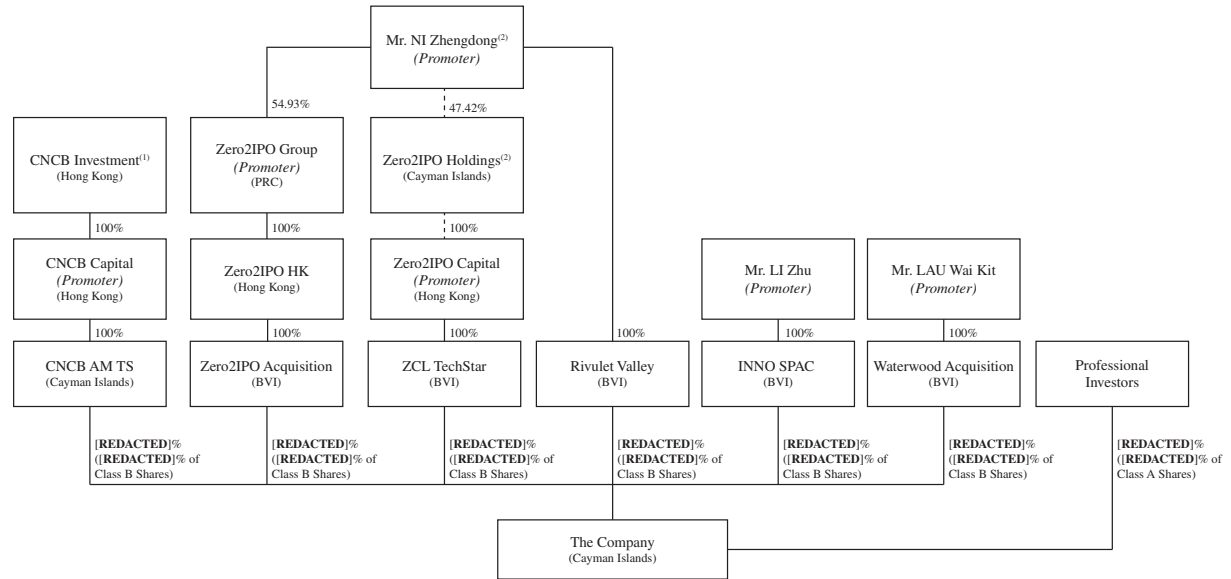


CORPORATE STRUCTURE

As at the date of this document, 100% of the issued shares of the Company is held by the Promoter HoldCos.

Immediately upon the completion of the [REDACTED], the corporate structure of the Company is as follows:



- (1) CNCB Investment is directly owned (i) as to 99.05% by CITIC Bank, a company dual listed on the Shanghai Stock Exchange (stock code: 601998) and the Stock Exchange (stock code: 0998), and (ii) as to 0.95% by China CITIC Bank International Limited, a subsidiary of CITIC Bank.
- (2) Zero2IPO Holdings is a company listed on the Stock Exchange (stock code: 1945) and ultimately controlled by Mr. NI Zhengdong as to 47.42% voting power as of the Latest Practicable Date.