

APPENDIX VI

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at [●] during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association of the Company;
- (b) the Accountant’s Report prepared by BDO Limited on the historical financial information of our Company for the period from April 11, 2022 (date of incorporation) to May 31, 2022, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information prepared by BDO Limited, the texts of which are set out in Appendix II to this document;
- (d) the audited financial statements of the Company for the period from April 11, 2022 (date of incorporation) to May 31, 2022;
- (e) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, the Company’s Cayman Islands legal adviser, in respect of certain aspects of the Cayman Islands Companies Act referred to in “Summary of the Constitution of the Company and Cayman Islands Company Law” in Appendix III to this document;
- (f) the Cayman Companies Act;
- (g) the service contracts and letters of appointment referred to in “General Information — C. Further Information about the Directors and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in Appendix V to this document;
- (h) the material contracts referred to in “General Information — B. Further Information about the Business — 1. Summary of Material Contracts” in Appendix V to this document; and
- (i) the written consents referred to in “General Information — E. Other Information — 6. Qualifications and Consents of Experts” in Appendix V to this document.