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(incorporated in the Cayman Islands with limited liability)

(Stock code: 2663)

DESPATCH OF CIRCULAR IN RELATION TO PROPOSED OFF-MARKET SHARE BUY-BACK CONSTITUTING A CONNECTED TRANSACTION

Reference is made to the announcement (the “**Announcement**”) dated 6 December 2022 of KPa-BM Holdings Limited (the “**Company**”) in relation to, among others, the Share Buy-back. Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement, unless the context otherwise requires.

The circular of the Company (the “**Circular**”) containing, among others, details of the Share Buy-back and the Share Buy-back Agreement, the letter from the Independent Board Committee giving its recommendation to the Disinterested Shareholders on the Share Buy-back and the Share Buy-back Agreement, the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Disinterested Shareholders relating to the Share Buy-back and the Share Buy-back Agreement, the notice of the EGM and other information as required under the Listing Rules, the Takeovers Code and the Share Buy-backs Code is despatched to the Shareholders on Friday, 23 December 2022.

The Disinterested Shareholders are advised to read the Circular carefully, in particular, (i) the letter from the Independent Board Committee giving its recommendation to the Disinterested Shareholders on the Share Buy-back and the Share Buy-back Agreement; and (ii) the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Disinterested Shareholders relating to the Share Buy-back and the Share Buy-back Agreement, before making a decision as to how to vote on the relevant resolution to be proposed at the EGM.

By order of the Board
KPa-BM Holdings Limited
Yip Pak Hung
Executive Director

Hong Kong, 23 December 2022

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board) and Mr. Wai Yat Kin and independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purpose only*