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Ever Reach Group (Holdings) Company Limited

恒達集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3616)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTION

Reference is made to the announcement of Ever Reach Group (Holdings) Company Limited (the “**Company**”) dated 2 December 2022 in relation to, among other things, the 2022 Master Property Management Service Agreement and the transactions contemplated thereunder (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (a) further information on the 2022 Master Property Management Service Agreement; (b) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding its advice on the terms of the 2022 Master Property Management Service Agreement; (c) recommendations from the Independent Board Committee to the Independent Shareholders; and (d) a notice of EGM to be convened and held to approve the 2022 Master Property Management Service Agreement is expected to be despatched to the shareholders of the Company no more than 15 business days after the publication of the Announcement, that is, on or before 23 December 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular and the notice of the EGM is expected to be postponed to a date falling on or before 13 January 2023.

By Order of the Board

Ever Reach Group (Holdings) Company Limited

LI Xiaobing

Chairman and Executive Director

Hong Kong, 23 December 2022

As at the date of this announcement, the executive directors of the Company are Mr. LI Xiaobing, Mr. WANG Zhenfeng, Ms. QI Chunfeng and Mr. WANG Quan; and the independent non-executive directors of the Company are Mr. LEE Kwok Lun, Mr. WEI Jian and Mr. FANG Cheng.