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Sipai Health Technology Co., Ltd. 思派健康科技有限公司

(the “Company”)

(A company incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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This announcement is made by the order of Sipai Health Technology Co., Ltd. (思派健康科技有限公司) (the “Company”). The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Morgan Stanley Asia Limited
Haitong International Securities Company Limited

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinators are appointed by the Company.

By Order of the Board
Sipai Health Technology Co., Ltd.
MA Xuguang
Chairman and Executive Director

Hong Kong, October 27, 2022

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. MA Xuguang and Mr. LI Ji as executive directors; (ii) Mr. YAO Leiwen and Mr. ZHANG Ziquan as non-executive directors; and (iii) Mr. CHANG Stanley Yi, Mr. HE Haijian and Ms. HUANG Bei as independent non-executive directors.