Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	S	Status:	New Submission
Name of Issuer:	AAC Technologies Holdings Inc.			
Date Submitted:	28 December 2022			

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

of shares									
	Ordinary shares	Class of shares	Not ap	plicable	Listed on SEHK (Note 11)	Yes	
ode (if listed)	02018	Description							
Issues of shares (Notes 6 and 7)		No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)		Closing market price per share of the immediately preceding business day <i>(Note 5)</i>		% discount(-)/ premium of issue price to market price <i>(Note 7)</i>
) balance as at (No	te 2) 30 November 2022	1,204,7	50,000						
ncelled		8	56,000	0.071 %					%
ate of changes 19	December 2022								
ncelled nare repurchased o		6	44,000	0.053 %					%
	December 2022								
ncelled		3	15,500	0.026 %					%
	(No palance as at (No purchase of shares celled are repurchased of celled e of changes 19 purchase of shares celled are repurchased of celled e of changes 20 purchase of shares celled e of changes 20 purchase of shares celled	(Notes 6 and 7) palance as at (Note 2) 30 November 2022 purchase of shares (or other securities) but not celled are repurchased on 19 December 2022 but not celled e of changes 19 December 2022 purchase of shares (or other securities) but not celled are repurchased on 20 December 2022 but not celled e of changes 20 December 2022 purchase of shares (or other securities) but not celled are repurchased on 28 December 2022 but not celled are repurchased on 28 December 2022 but not	(Notes 6 and 7)No. of sharesDealance as at (Note 2) 30 November 20221,204,7Durchase of shares (or other securities) but not celled8are repurchased on 19 December 2022 but not celled8December 20229Durchase of shares (or other securities) but not celled8December 20229Durchase of shares (or 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charges

Date of changes 28 December 2022			
Closing balance as at (<i>Note 8</i>) 28 December 2022	1,204,750,000		

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
 - "issues of shares" should be construed as "repurchases of shares"; and

- "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 11. SEHK refers to Stock Exchange of Hong Kong.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

tion II									
Type of shares Ordinary shares		Class of shares	Not applicable		Listed on SEHK (Note)		Yes		
ck code (if listed)	02018 Description		Description	Repurchase of Shares					
Purchase report				•					
Trading date	Number of securities purchased	Meth	od of purchase (Note)	Price per share or highest price Lowest price paid \$		Lowest price paid \$		Total paid \$	
28 December 2022	315,500	On the Ex	change	нкр	17.3 HKC	0 1	7.28 HF	KD 5,457,645.2	
l number of securities purchased	315,500					Total paid \$	НК	D 5,457,645.2	
Additional inform	nation for issuer whose prin	nary listin	g is on the Exchar	nge					
1). Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)						(a) 5,565,500		
 % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue 							0.46 %		
	ype of shares k code (if listed) Purchase report Trading date 28 December 2022 l number of securities purchased Additional inform Number of such se % of number of sh	ype of shares Ordinary shares ype of shares 02018 Ordinary shares 02018 Purchase report Number of securities purchased Trading date Number of securities purchased 28 December 2022 315,500 Il number of securities purchased 315,500 Additional information for issuer whose print Number of such securities purchased on the Ext % of number of shares in issue at time ordinary	ype of shares Ordinary shares ype of shares 02018 Purchase report 02018 Trading date Number of securities purchased 28 December 2022 315,500 I number of securities purchased 315,500 Additional information for issuer whose primary listin Number of such securities purchased on the Exchange in % of number of shares in issue at time ordinary resolution	ype of shares Ordinary shares Class of shares ype of shares 02018 Description Purchase report Purchase report Description Trading date Number of securities purchased Method of purchase (Note) 28 December 2022 315,500 On the Exchange I number of securities purchased 315,500 Additional information for issuer whose primary listing is on the Exchar Number of such securities purchased on the Exchange in the year to date (sin % of number of shares in issue at time ordinary resolution passed acquired on	ype of shares Ordinary shares Class of shares Not applicable ype of shares 02018 Description Repurchase of Shares Purchase report Purchase report Price per share or highest p purchased Trading date Number of securities purchased Method of purchase (Note) Price per share or highest p paid \$ 28 December 2022 315,500 On the Exchange HKD I number of securities purchased 315,500 Start Star	ype of shares Ordinary shares Class of shares Not applicable ype of shares 02018 Description Repurchase of Shares Purchase report Purchase report Trading date Number of securities purchased Method of purchase (Note) Price per share or highest price paid \$ 28 December 2022 315,500 On the Exchange HKD 17.3 I number of securities purchased 315,500 Starts on the Exchange Additional information for issuer whose primary listing is on the Exchange Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution	ype of shares Ordinary shares Class of shares Not applicable Listed on SEHK (Note kc code (if listed) 02018 Description Repurchase of Shares Purchase of Shares Purchase report Trading date Number of securities purchased Method of purchase (Note) Price per share or highest price paid \$ Lowest price paid \$ 28 December 2022 315,500 On the Exchange HKD 17.3 HKD 17 Id number of securities purchased on the Exchange in the year to date (since ordinary resolution) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution Total paid \$	ype of shares Ordinary shares Class of shares Not applicable Listed on SEHK (Note) xk code (if listed) 02018 Description Repurchase of Shares Purchase report Trading date Number of securities purchased Method of purchase (Note) Price per share or highest price paid \$ Lowest price paid \$ 28 December 2022 315,500 On the Exchange HKD 17.3 HKD 17.28 HK 1 number of securities purchased 315,500 On the Exchange HKD 17.3 HKD 17.28 HK Additional information for issuer whose primary listing is on the Exchange Total paid \$ HK	

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 7 April 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Mok Joe Kuen Richard

(Name)

Title: Director

(Director, Secretary or other Duly Authorised Officer)