

DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

For each applicant applying for Hong Kong Offer Shares through the **White Form eIPO** service:

- Where an application has been made for 1,000,000 Hong Kong Offer Shares or more and the application is wholly or partially successful, Share certificate(s) may be collected in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 29 December 2022, or any other place or date as notified by the Company.

An individual who is eligible for personal collection must not authorize any other person(s) to make collection on his behalf. A corporate applicant which is eligible for personal collection must attend by its authorized representative(s) bearing a letter of authorisation on from such corporation stamped with the corporation's chop. Both an individual and authorized representative(s) (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If Share certificate(s) are not collected personally within the time specified for collection, they will be sent to the address specified in the application instructions by ordinary post at the applicant's own risk on or before Thursday, 29 December 2022.

- Where an application has been made for less than 1,000,000 Hong Kong Offer Shares, the Share certificate(s) (where applicable) will be sent to the address specified in the application instructions on or before Thursday, 29 December 2022 by ordinary post at the applicant's own risk.
- Where the application monies have been paid from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions.
- Where the application monies have been paid from multiple bank accounts, any refund monies will be despatched to the address as specified in the application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at the own risk of the applicant(s).

For each applicant applying for Hong Kong Offer Shares through the **CCASS EIPO** service:

- For the purposes of allocating Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.
- Where the application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of the designated CCASS Participant's stock account or the applicant's CCASS Investor Participant stock account on Thursday, 29 December 2022, or on any other date determined by HKSCC or HKSCC Nominees.

- The applicant should check the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner is included) and the successful applicants' Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number/certificate of incorporation number for corporations) published by the Company on Thursday, 29 December 2022 in the manners specified in "Results of Allocation" in this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 29 December 2022 or such other date as determined by HKSCC or HKSCC Nominees.
- Where the applicant has instructed a broker or custodian to give **electronic application instructions** on his/her/its behalf, the applicant can also check the number of Hong Kong Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/it with that broker or custodian.
- Where the applicant has applied as a CCASS Investor Participant, he/she/it can also check the number of Hong Kong Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 29 December 2022. Immediately following the credit of the Hong Kong Offer Shares to the applicant's stock account and the credit of refund monies to his/its bank account, HKSCC will also make available to him/her/it an activity statement showing the number of Hong Kong Offer Shares credited to his/her/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/her/its designated bank account.
- Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy, Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy but without interest) will be credited to the applicant's designated bank account or the designated bank account of the applicant's broker or custodian on Thursday, 29 December 2022.

Share certificates will only become valid at 8:00 a.m. on Friday, 30 December, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

Capitalisation Issue

As disclosed in the Prospectus, the Company will capitalise all of the outstanding loans from Japfa in the aggregate amount of approximately US\$25.54 million by way of the issue of new Shares to Japfa (the “**Capitalisation Issue**”). The number of Shares to be issued pursuant to the Capitalisation Issue (the “**Capitalisation Shares**”) is 31,041,673 (which was calculated by dividing the outstanding loan amount by the final Offer Price of HK\$6.40). The Capitalisation Shares, which will be issued to Japfa prior to the Listing Date, will form part of the Japfa Distribution and will be distributed to the Entitled Japfa Shareholders pursuant to the Japfa Distribution. See “Financial Information - Indebtedness - Loans from a Shareholder” in the Prospectus for further details.

Share Award Issuance

As disclosed in the Prospectus, the Company will issue (a) new Shares (the number of which is calculated by reference to the final Offer Price and the share price set by the Company for the relevant vesting year of the SARs) on the Listing Date in settlement of the outstanding SARs granted by the Company and (b) 16,187,500 Shares in settlement of the single initial grant awards made under the AAG PSP (the “**Share Award Issuance**”). The number of Shares to be issued upon Listing to the participants holding SARs is 180,800, including 9,200 Shares to be issued to Mr. Edgar Dowse COLLINS and 6,500 Shares to be issued to Mr. YANG Ku, both of whom are Executive Directors. See “Appendix V – Statutory and General Information – C. Share Plans” in the Prospectus for further details.

COMMENCEMENT OF DEALINGS

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, 30 December 2022 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 30 December 2022 (Hong Kong time). The Shares shall be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2425.

By order of the Board
AustAsia Group Ltd.
TAN Yong Nang
Executive Chairman

Hong Kong, 29 December 2022

As at the date of this announcement, the Board comprises Mr. TAN Yong Nang as Executive Chairman and Executive Director, Mr. Edgar Dowse COLLINS, Mr. YANG Ku and Ms. GAO Lina as Executive Directors, Mr. HIRATA Toshiyuki as Non-executive Director and Mr. SUN Patrick, Mr. LI Shengli, and Mr. CHANG Pan, Peter as Independent Non-executive Directors.